

disruption



ดร.ธนาวิษญ์ จินดาประดิษฐ์

1 NO
POVERTY



2 ZERO
HUNGER



3 GOOD HEALTH
AND WELL-BEING



4 QUALITY
EDUCATION



5 GENDER
EQUALITY



6 CLEAN WATER
AND SANITATION



7 AFFORDABLE AND
CLEAN ENERGY



8 DECENT WORK AND
ECONOMIC GROWTH



9 INDUSTRY, INNOVATION
AND INFRASTRUCTURE



10 REDUCED
INEQUALITIES



11 SUSTAINABLE CITIES
AND COMMUNITIES



THE GLOBAL GOALS
For Sustainable Development

12 RESPONSIBLE
CONSUMPTION
AND PRODUCTION



13 CLIMATE
ACTION



14 LIFE BELOW
WATER



15 LIFE
ON LAND



16 PEACE AND JUSTICE
STRONG INSTITUTIONS



17 PARTNERSHIPS
FOR THE GOALS





กระทรวงพลังงาน
MINISTRY OF ENERGY

นโยบาย Energy 4.0



กระทรวงพลังงาน
MINISTRY OF ENERGY

สถานะปัจจุบัน

- ปี 2554 ปลดปล่อย CO₂ 305.52 ล้านตัน/ปี
- Energy Intensity 8.20 Ktoe/พันล้านบาท ในปี 2559
- พึ่งพาพลังงานฟอสซิล ~1.3 ล้านบาร์เรล/วัน
- ราคาสะท้อนต้นทุน/มีการแข่งขัน
- สร้างรายได้ชุมชนแล้วกว่า 1,500 ตำบล/3,500 โครงการทั่วประเทศ

เป้าหมายของ Energy 4.0

มาตรการสำคัญ

ภาคการผลิตไฟฟ้าลดลง 24 ล้านตัน/ปี	ภาคพลังงานในครัวเรือนลดลง 4 ล้านตัน/ปี	ภาคพลังงานในอาคารลดลง 1 ล้านตัน/ปี	ภาคพลังงานอุตสาหกรรมลดลง 41 ล้านตัน/ปี	ภาคขนส่งลดลง 41 ล้านตัน/ปี	ปลูกป่า
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EE ลดไฟฟ้า 8.9 หมื่นล้านหน่วย ลดดีเซล 50 ล้านลิตร/วัน ลดเบนซิน 30 ล้านลิตร/วัน ลดก๊าซธรรมชาติ 900 ต.ลบ.ฟุต/วัน

RE – เอทานอล 11 ลล./วัน ไบโอดีเซล 14 ลล./วัน ไฟฟ้า 19,634 MW

เปิดการแข่งขันเสรี กลไกตลาด ไม่มีการอุดหนุนราคา

RE- พื้นที่ปลูกป่า 10.20 ล้านไร่ พื้นที่ปลูกมันสำปะหลัง 8.5 ล้านไร่ พื้นที่ปลูกอ้อย 16 ล้านไร่

- จัดทำแผนพลังงานชุมชนให้ครอบคลุมทุกตำบลทั่วประเทศ
- ขยายผล RE และ EE ในชุมชน
- ร่วมมือและทำงานสานพลังประชารัฐ + สภาอุตสาหกรรมแห่งประเทศไทย

เป้าหมายปี 2579

- ปี 2573 ปลดปล่อย CO₂ ลดลงตามข้อผูกพัน COP21 (ลดลง 111 ล้านตัน/ปี จาก BAU 555 ล้านตัน/ปี)
- Energy Intensity ลดลง 30% >> 5.98 ktoe/พันล้านบาท ในปี 2579
- ลดการพึ่งพาพลังงานฟอสซิลลง ~ 1 ล้านบาร์เรล/วัน (BAU 3.66 ล้านบาร์เรล/วัน)
- ราคาตลาด + แข่งขันเสรี
- ขยายผลด้านพลังงานใน 7,800 ตำบล/ชุมชนทั่วประเทศ

นวัตกรรมขนส่ง

ยานยนต์ไฟฟ้า 1.2 ล้านคัน
ลดการใช้น้ำมัน 3.6 ลล./วัน

Charging stations

Battery

Next Generation เชื้อเพลิงชีวภาพ
Bio-Economy

นวัตกรรมไฟฟ้า

- Micro Grid
- SMART Energy Management
- SMART Grid

- Energy Storage System
- SPP Hybrid Firm/VSPP Firm
- Next Generation of Renewable

นวัตกรรมความร้อน

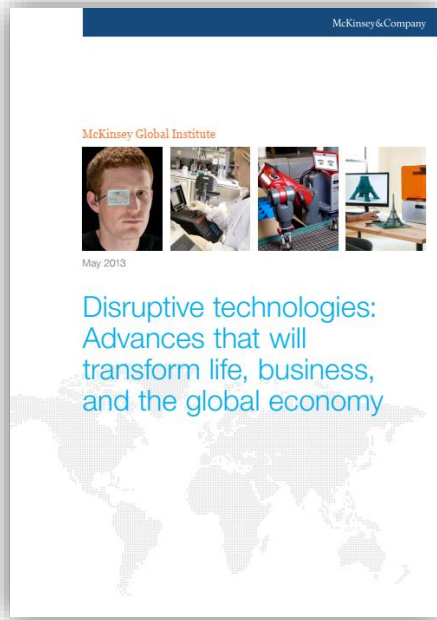
เทคโนโลยีสนับสนุนการใช้พลังงานทดแทนผลิตความร้อน

Renewable Heat Incentive

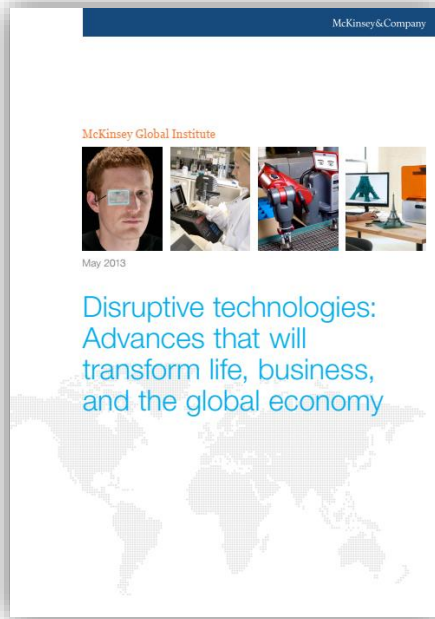
Definition - What does *Disruptive Technology* mean?

Disruptive technology refers to any enhanced or completely new technology that replaces and disrupts an existing technology, rendering it obsolete. It is designed to succeed similar technology that is already in use.

Disruptive technology applies to hardware, software, networks and combined technologies.



McKinsey Global Institute ได้ประเมินอีกด้วยว่า การใช้เทคโนโลยีทั้ง 12 ประเภทดังกล่าว จะสามารถทำให้เกิดผลกระทบทางเศรษฐกิจ มูลค่ารวมประมาณ 14 – 33 ล้านล้านเหรียญสหรัฐฯ ต่อปี ในปี 2025 ซึ่งการประเมินดังกล่าวไม่ใช่แค่เพียงการคาดเดา แต่เป็นการวิเคราะห์เชิงลึก จากการใช้งานที่สำคัญ และสามารถสร้างมูลค่าได้ได้หลายๆ แนวทาง รวมทั้งความต้องการส่วนเกินของผู้บริโภค ซึ่งเป็นผลมาจากผลิตภัณฑ์ที่ดีขึ้น มีราคาถูกลง สิ่งแวดล้อมที่สะอาดมากขึ้น และดีต่อสุขภาพมากขึ้น



Mobile Internet

Increasingly inexpensive and capable mobile computing devices and Internet connectivity



Automation of knowledge work

Intelligent software systems that can perform knowledge work tasks involving unstructured commands and subtle judgments



The Internet of Things

Networks of low-cost sensors and actuators for data collection, monitoring, decision making, and process optimization



Cloud technology

Use of computer hardware and software resources delivered over a network or the Internet, often as a service



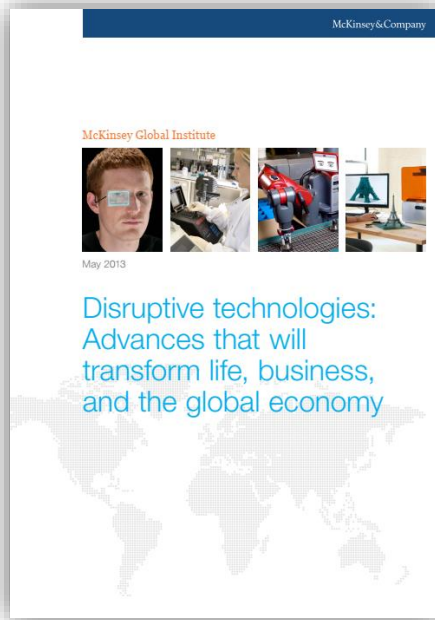
Advanced robotics

Increasingly capable robots with enhanced senses, dexterity, and intelligence used to automate tasks or augment humans



Autonomous and near-autonomous vehicles

Vehicles that can navigate and operate with reduced or no human intervention



Next-generation genomics

Fast, low-cost gene sequencing, advanced big data analytics, and synthetic biology ("writing" DNA)



Energy storage

Devices or systems that store energy for later use, including batteries



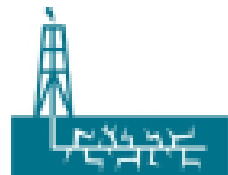
3D printing

Additive manufacturing techniques to create objects by printing layers of material based on digital models



Advanced materials

Materials designed to have superior characteristics (e.g., strength, weight, conductivity) or functionality



Advanced oil and gas exploration and recovery

Exploration and recovery techniques that make extraction of unconventional oil and gas economical



Renewable energy

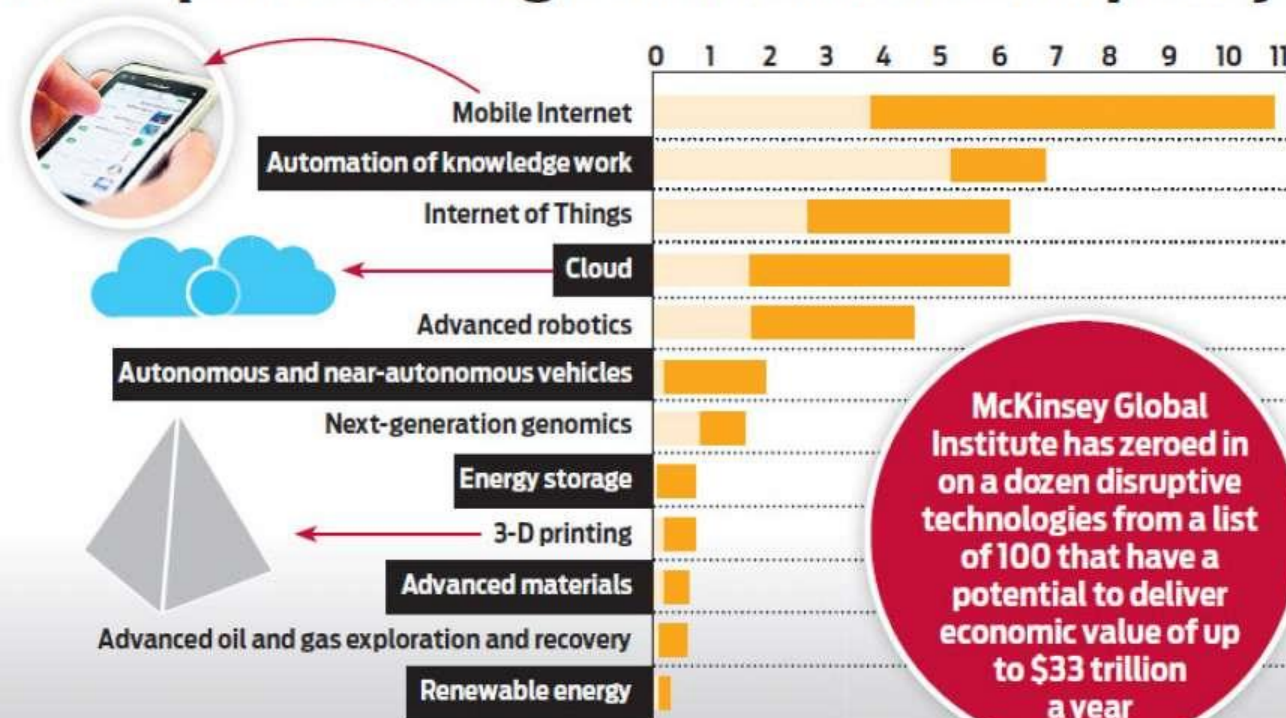
Generation of electricity from renewable sources with reduced harmful climate impact

12 disruptive technologies that can make an impact by

2025

\$100 trillion

Size of global economic output estimated in 2025



McKinsey Global Institute has zeroed in on a dozen disruptive technologies from a list of 100 that have a potential to deliver economic value of up to \$33 trillion a year





Bio - tech



Digital - tech



Nano - tech



Neuro - tech



Green - tech



Other



Big Data Technology



Internet of Things



5G Mobile Phones



3-D Printing and Manufacturing



Cloud Computing Platforms



Open Data Technology



Free and Open source



Massive Open Online Courses



Micro - simulation



E - Distribution



System Combining Radio



GIS and Remote Sensing Data



Data Sharing Technologies



Social Media Technologies



Mobile Application



Pre - paid System of Utility Use and Automatic Meter



Digital Monitoring Technologies

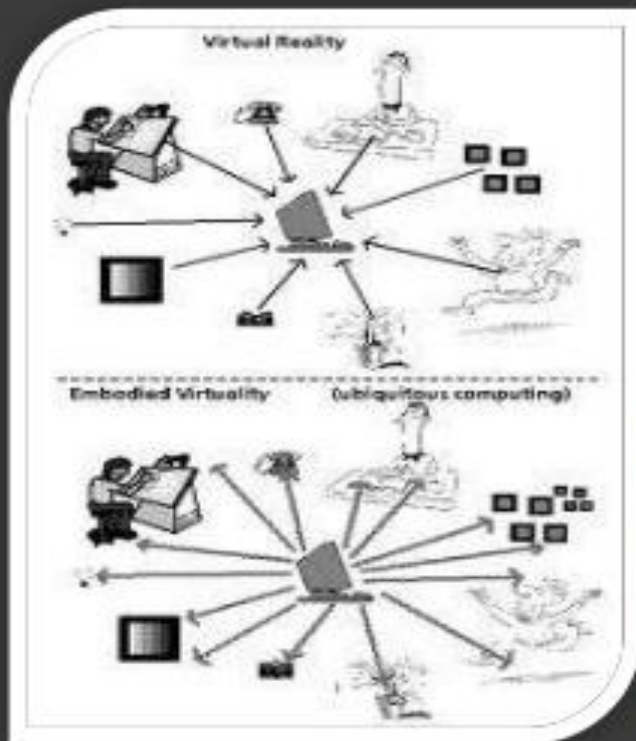


Digital Security Technology

Opportunities and Outcomes

Development, employment, manufacturing, agriculture, health, cities, finance, absolute "decoupling", governance, participation, education, citizen science, environmental monitoring, resource efficiency, global data sharing, social networking and collaboration

UBIQUITOUS COMPUTING



"The most profound technologies are those that disappear. They weave themselves in the fabric of everyday life until they are indistinguishable from it"



Mark Weiser, *The Computer for the 21st Century*, 1991

Ubiquitous computing (Ubicomp) is a term coined by Mark Weiser in 1988 to describe the third generation of computers (after mainframes and desktop PCs) that are completely integrated into everyday objects and activities.

Pervasive (Ubiquitous) Computing Vision



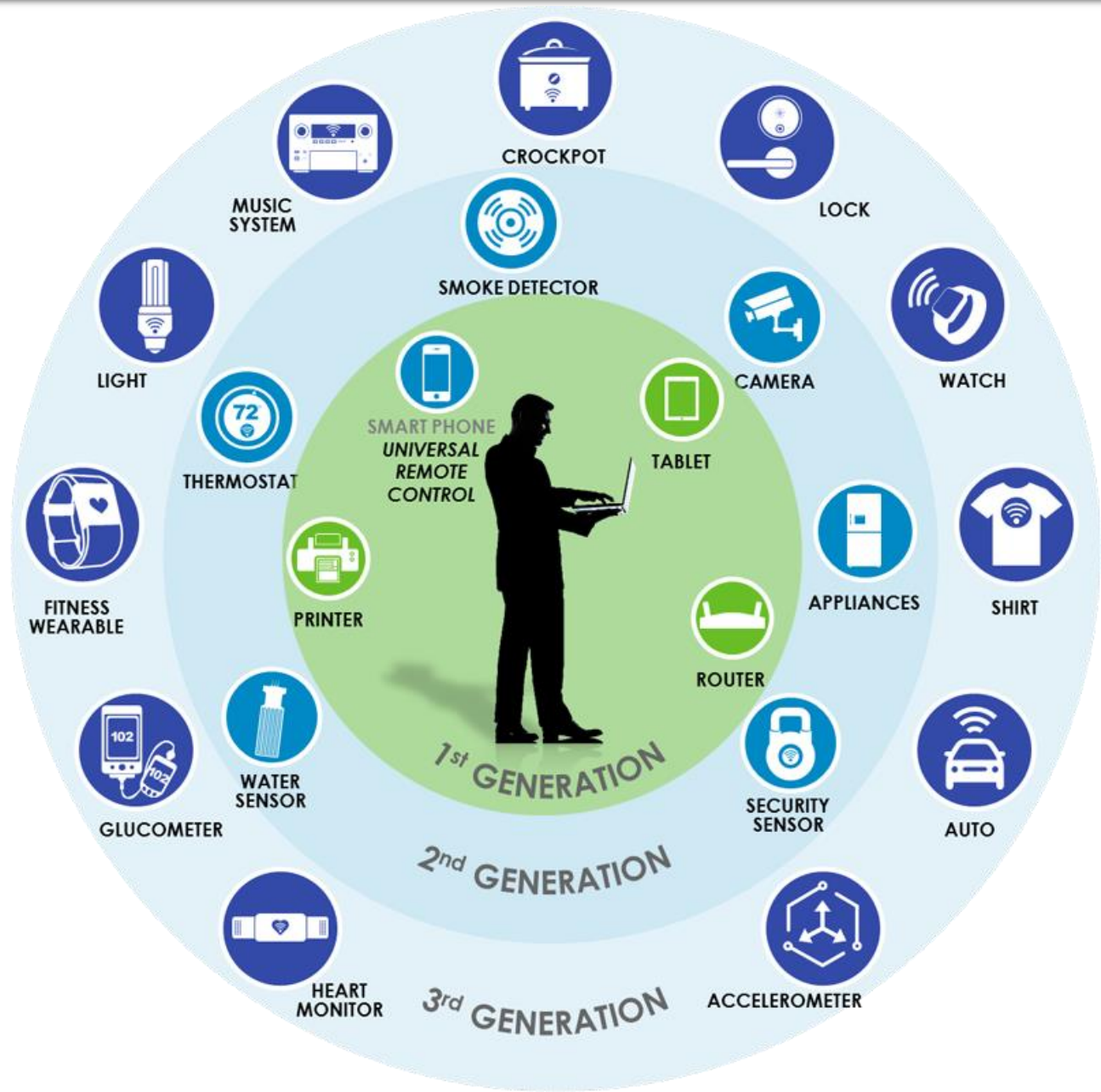
“In the 21st century the technology revolution will move into the everyday, the small and the invisible...”

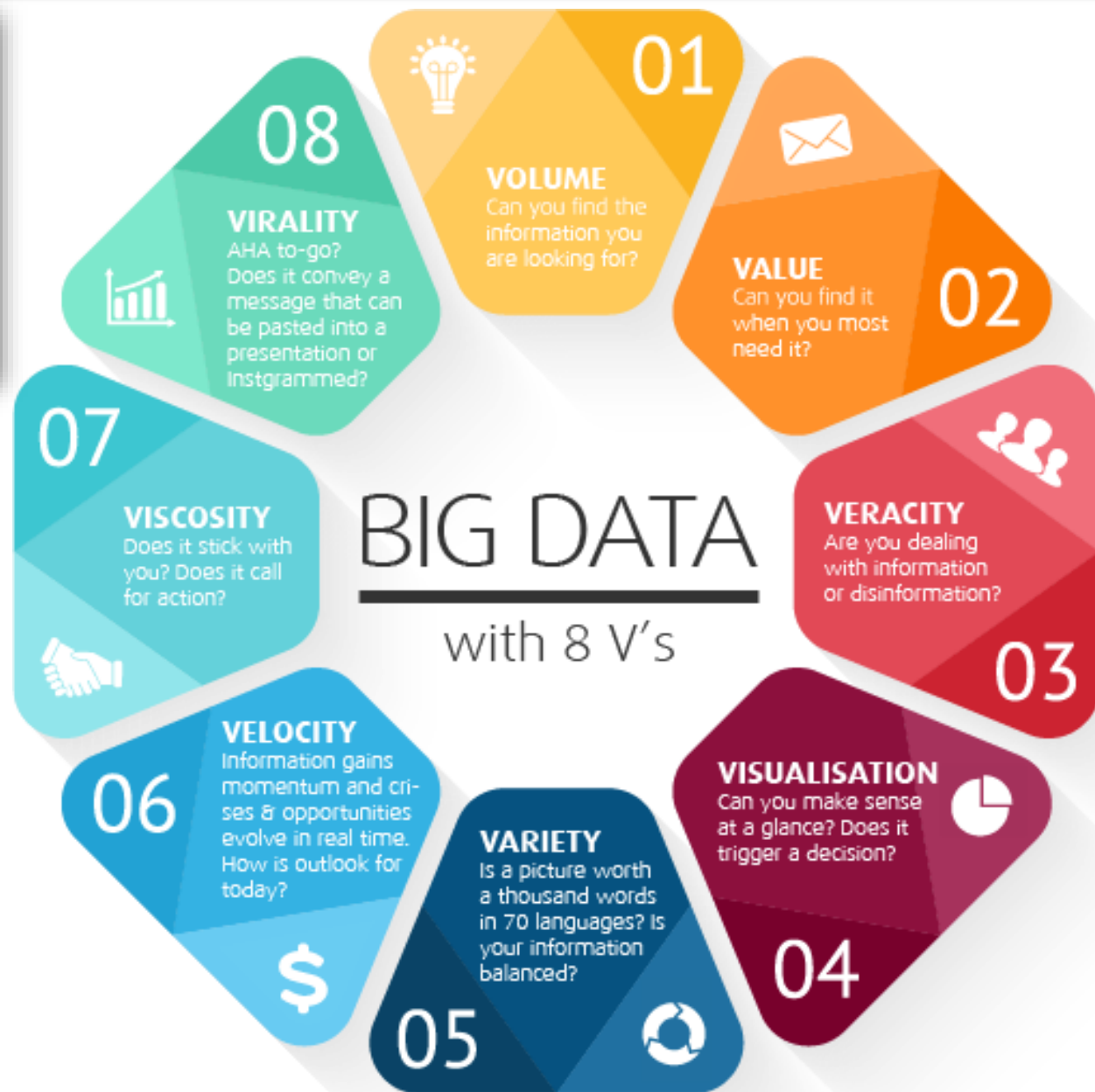
“The most profound technologies are those that disappear. They weave themselves into the fabrics of everyday life until they are indistinguishable from it.”

Mark Weiser (1952 –1999), XEROX PARC

- ◆ Small, cheap, mobile processors and sensors
 - in almost all everyday objects
 - on your body (“wearable computing”)
 - embedded in environment (“ambient intelligence”)

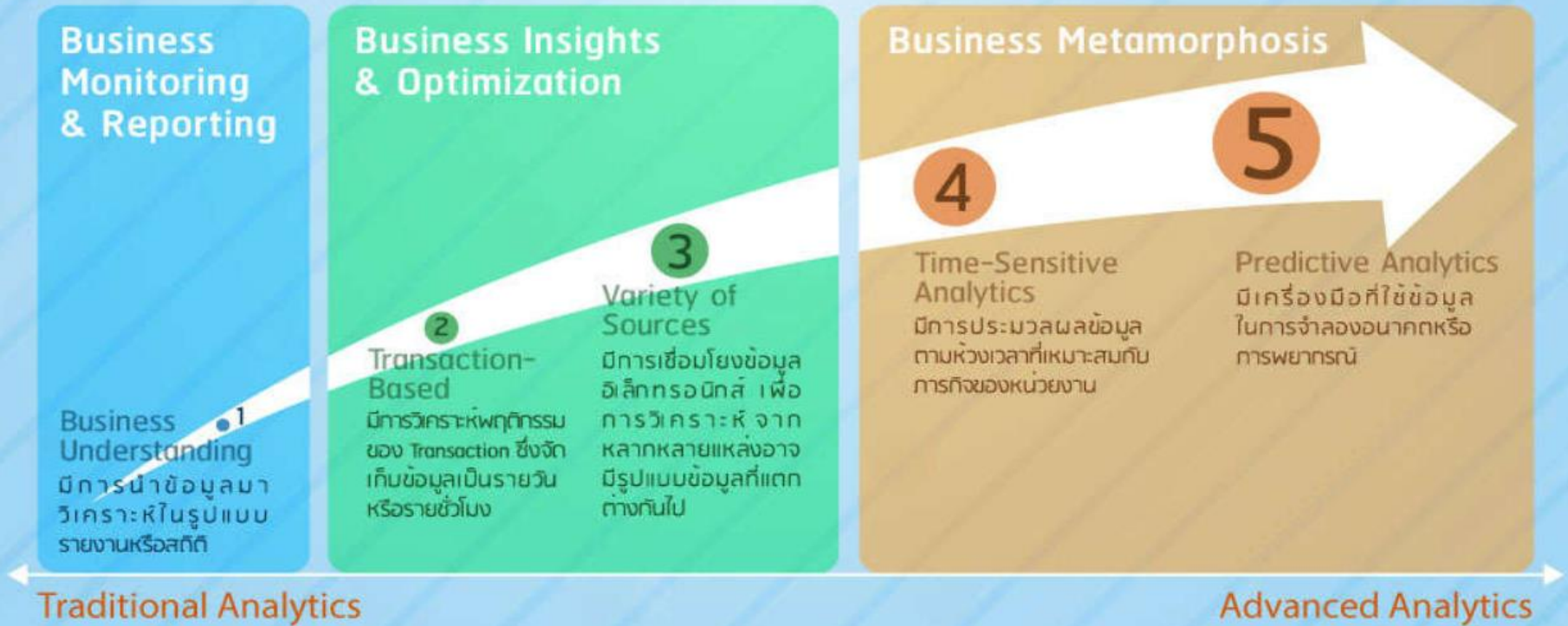






ข้อมูลที่มีปริมาณมหาศาล (Volume) อยู่ในรูปแบบที่หลากหลาย (Variety) และเปลี่ยนแปลงอย่างรวดเร็ว (Velocity) สามารถนำมาใช้วิเคราะห์สังเคราะห์สนับสนุนการวางแผน การตัดสินใจ และตอบสนองความต้องการในการยกระดับคุณภาพชีวิต

การสนับสนุนการทำงานร่วมกันแบบกระจายศูนย์ รองรับการประมวลผลข้อมูลที่มีขนาดใหญ่ มีรูปแบบที่หลากหลายและเปลี่ยนแปลงอย่างต่อเนื่อง



การใช้ประโยชน์จาก Big Data นั้นจะเกี่ยวข้องกับการวิเคราะห์ข้อมูลเพื่อการวางแผนและการตัดสินใจที่ซับซ้อนยิ่งขึ้น สามารถตอบสนองความต้องการรายบุคคลได้แม่นยำมากขึ้น และการเชื่อมโยงข้อมูลจะเป็นอัตโนมัติอย่างสมบูรณ์ยิ่งขึ้น ไม่ได้อาศัยการนำเข้าข้อมูลจากบุคคลแต่เพียงอย่างเดียว แต่จะมีการเชื่อมโยงข้อมูลกับอุปกรณ์ และ Applications ต่างๆในชีวิตประจำวัน

2017 *This Is What Happens In An Internet Minute*








2018 *This Is What Happens In An Internet Minute*

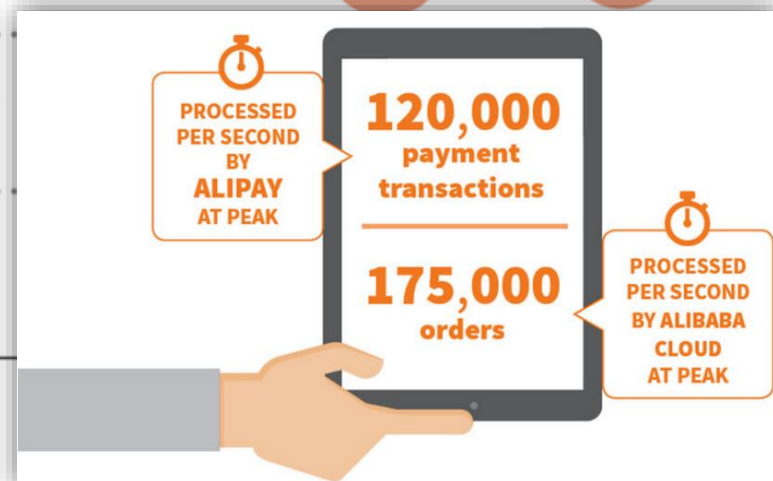


Internet companies

Selected, 2013

	Total value of transactions, \$bn	Active users, m	Spending per second, \$	Market value* per user, \$	Average spending per user, \$
 Alibaba [†] (China)	269	279	9,368	602	1,061
 amazon (United States)	116	244	3,691	614	477
 ebay (United States)	88	128	2,775	504	684
 JD.COM (China)	21	47	656		
 Rakuten (Japan)	16	90	521		

Sources: Company and press reports;
The Economist estimates



worldometers

WORLD POPULATION

GOVERNMENT & ECONOMICS

HEALTH

7,510,150,275

Current World Population

\$ 9,770,197,198

Public Healthcare expenditure [today](#)

5,649,003

Communicable disease deaths [this year](#)

61,251,329

Births this year

\$ 8,510,008,452

Public Education expenditure [today](#)

3,307,604

Deaths of children under 5 [this year](#)

326,023

Births today

\$ 4,083,719,238

Public Military expenditure [today](#)

18,281,030

Abortions [this year](#)

25,319,869

Deaths this year

33,268,083

Cars produced [this year](#)

134,500

Deaths of mothers during birth [this year](#)

134,770

Deaths today

63.274.313

39.086.288

35,931,460

Net population

[this year](#)

4,464,920,271

Google searches [today](#)

disrupt

Big Data – Commercial Value

think
with Google™

CONSUMERS SEARCH FOR A VARIETY OF LOCAL INFORMATION



SMARTPHONE



Business hours



Directions to local store



Local store address



COMPUTER/TABLET



Availability of product at local store



Business hours



Local store address



Food With a Function



Traveling Through Taste



Experimenting With Pork



Bite-Sized Snacks



The Pasta Comeback

think with Google™

Food Trends
2016



OIL



NATURAL GAS



ELECTRIC POWER



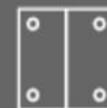
COAL



SHIPPING



PETROCHEMICALS



METALS



AGRICULTURE



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 the commodities markets

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PRODUCT FINDER

Step 1

การเข้าถึงข้อมูล ข่าวสาร และการวิเคราะห์ข้อมูลเชิงลึก เป็นเรื่องสำคัญมากในการบริหารจัดการในอนาคต โดยเฉพาะข้อมูลของสินค้าหรือวัตถุดิบที่มีการเปลี่ยนแปลงตลอดเวลาหรือมีความไม่แน่นอนสูง จะต้องยิ่งให้ความสำคัญเพื่อนำมาลดความเสี่ยงที่อาจจะเกิดขึ้นได้ในอนาคต

The Automation Of Knowledge Work: Rise Of The Machines



Knowledge work automation can have an impact of up to \$7 trillion on many industries.



Technological advancements, superfast processors, and more effective sensors have made it easier for computers to replace humans, even in roles where decision making or problem solving is required e.g. doctors.



According to McKinsey, the tasks performed by knowledge work automation tools and systems will equal the output of about 110-140 million full-time employees.

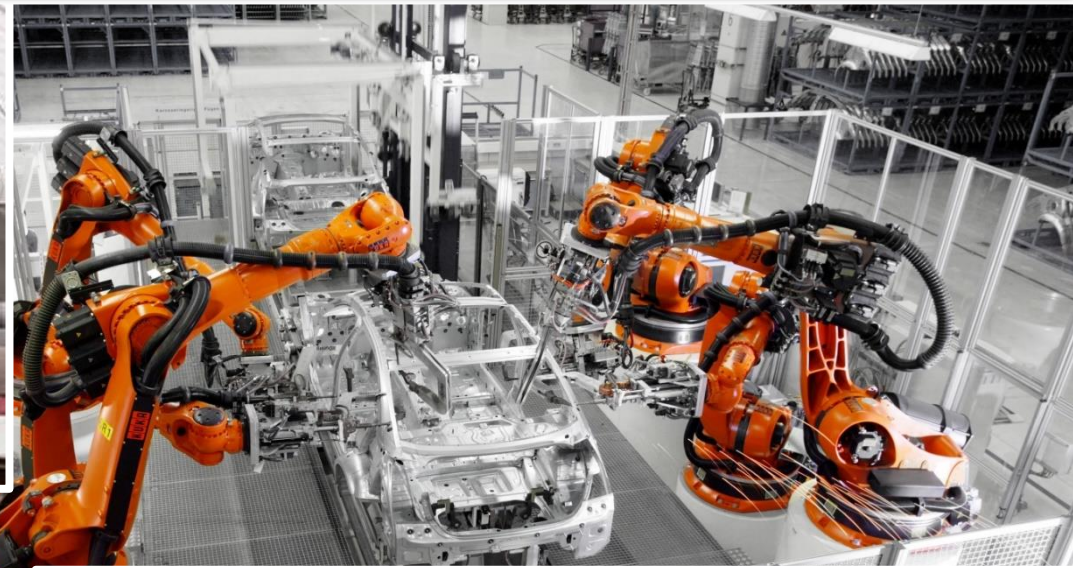


Productivity will improve but the distribution of resources around the world can worsen, and the wealth gap can widen.



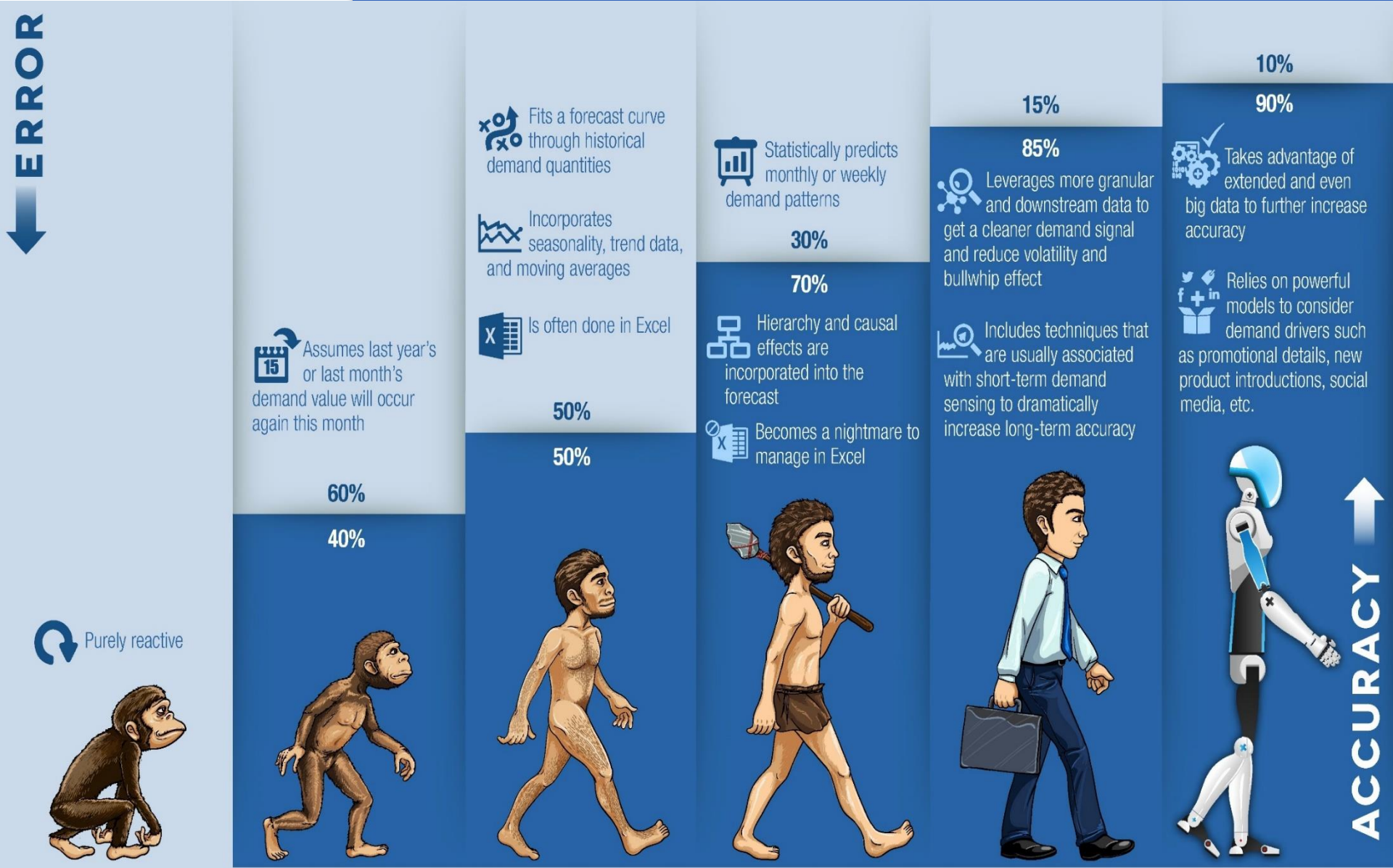
Developed countries will benefit by investing in the technology, while underdeveloped economies will become more dependent on developed countries.





Opportunities of machine learning





Why is Robotic Automation Relevant?

What's a Human to Do? Use Robots to Get Smarter.

What are the current or potential impacts of the following process automation attributes on your business?

21%

Better manage repeatable tasks

21%

Reduce error rates

19%

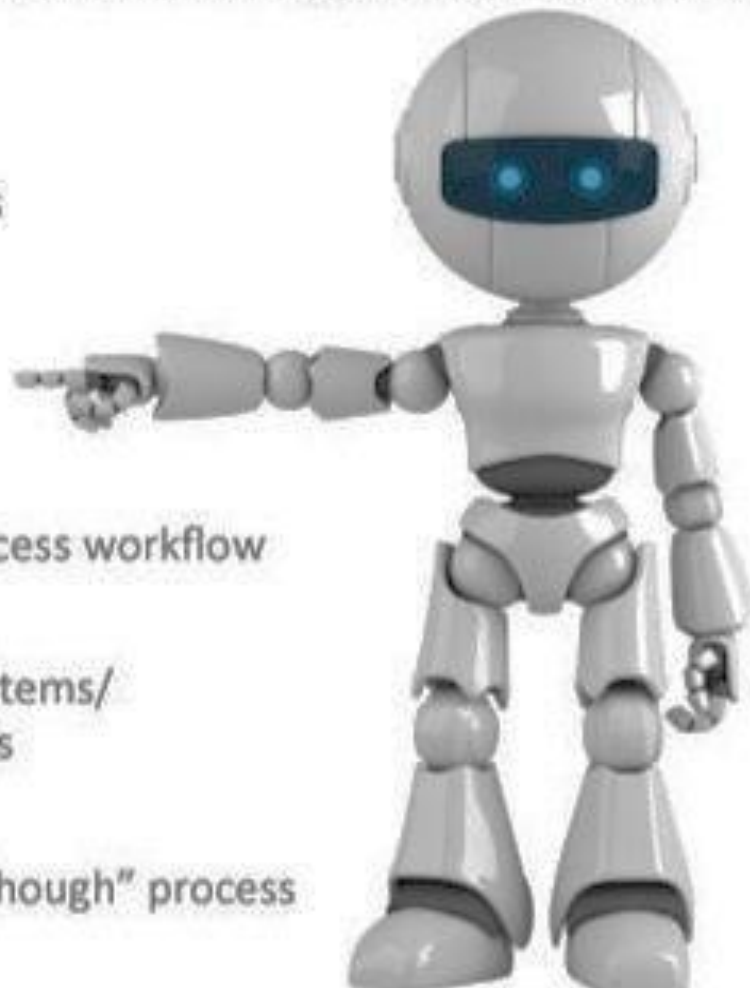
Improve standardization of process workflow

14%

Reduce reliance on multiple systems/
screens to complete the process

11%

Create a frictionless, "straight-through" process



How RPA can influence efficiency?

kleptika



no impact



low



somewhat



important



significant



very high



HEALTHCARE



INSURANCE



UTILITIES



BANKS



TELECOMS



MANUFACTURING

Targeted processes

- reporting automation
- claim & billing
- reconciliation

- enrollment
- claim processing

- account opening
- billing
- claim management

- account opening
- card activation
- fraud claims

- service-desk
- ordering process
- reporting
- enrollment

- billing

Contact Center



Finance & Accounting

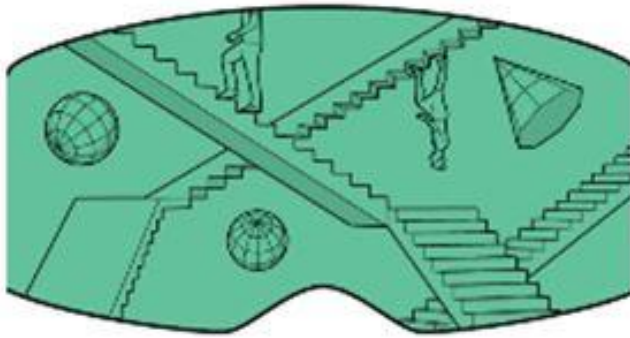


Procurement



Human Resources





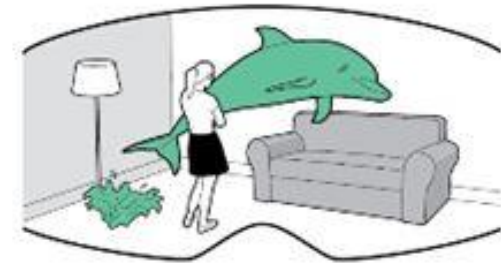
Virtual Reality

VR places the user in another location entirely. Whether that location is computer-generated or captured by video, it entirely occludes the user's natural surroundings.



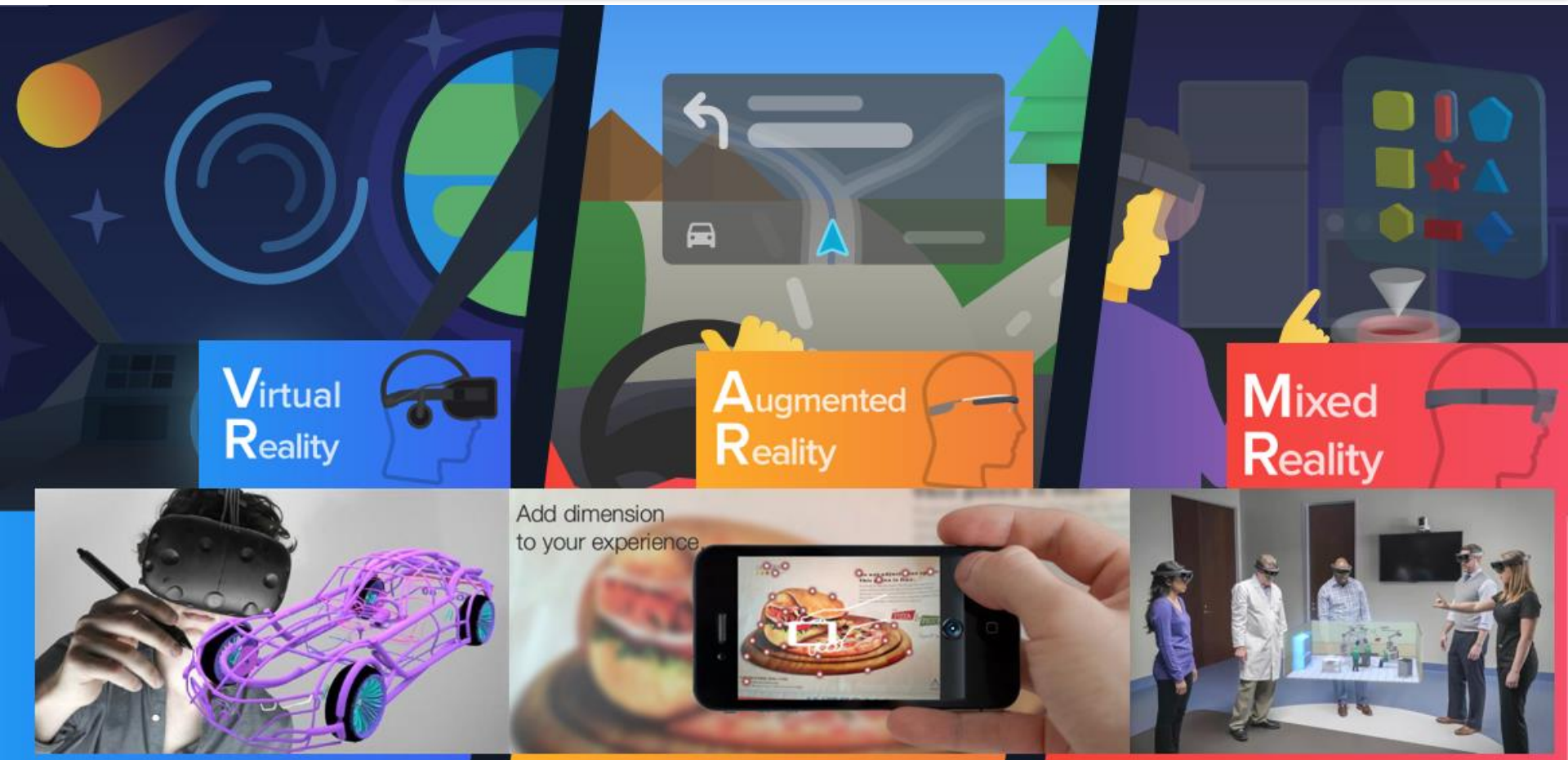
Augmented Reality

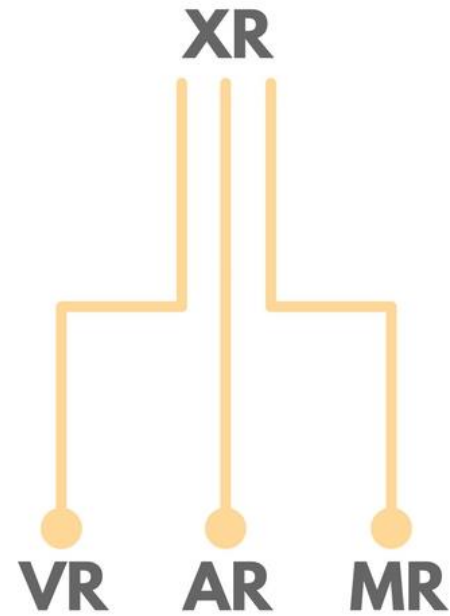
In augmented reality—like Google Glass or the Yelp app's Monocle feature on mobile devices—the visible natural world is overlaid with a layer of digital content.













Mixed Reality

In technologies like Magic Leap's, virtual objects are integrated into—and responsive to—the natural world. A virtual ball under your desk, for example, would be blocked from view unless you bent down to look at it. In theory, MR could become VR in a dark room.

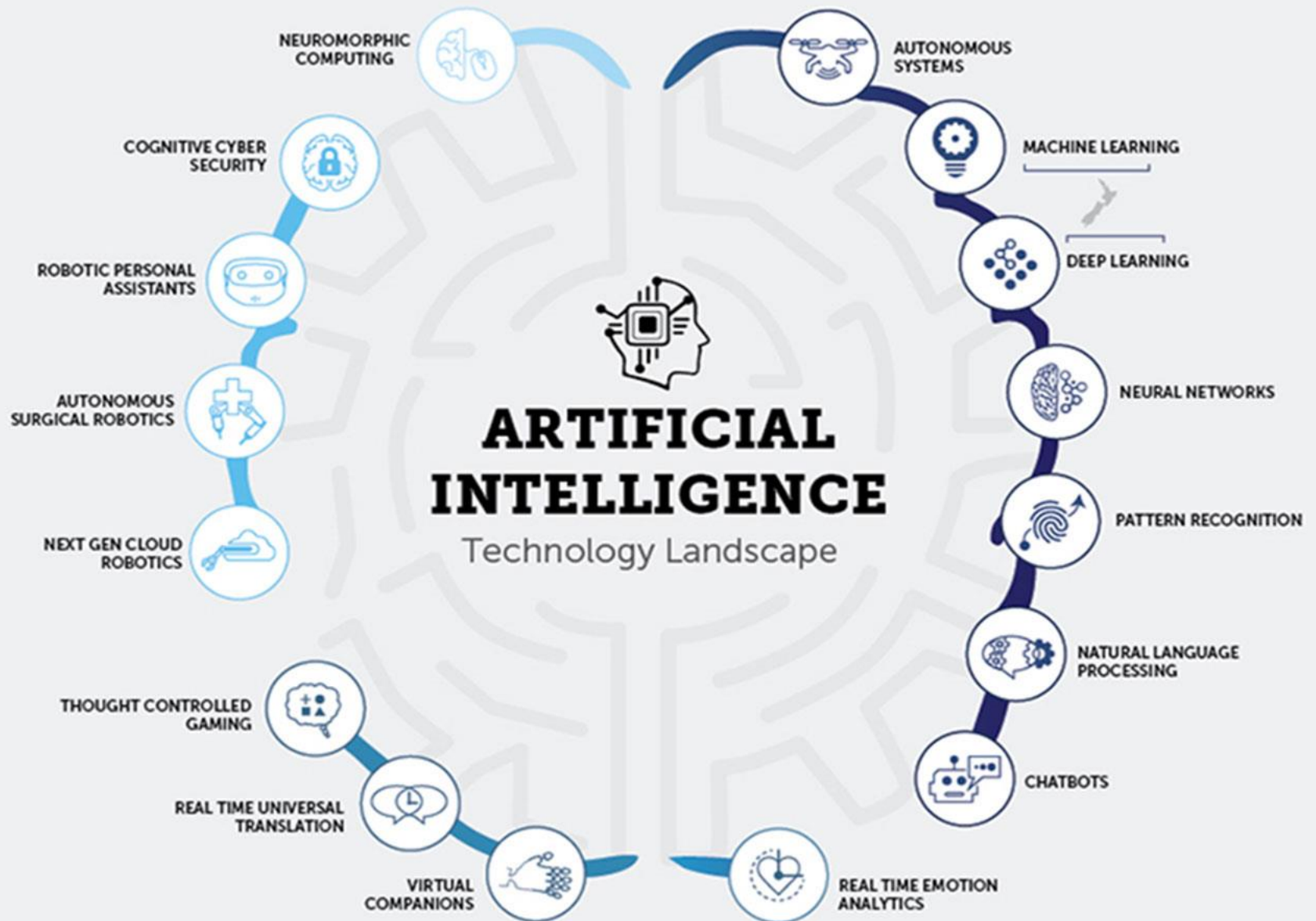


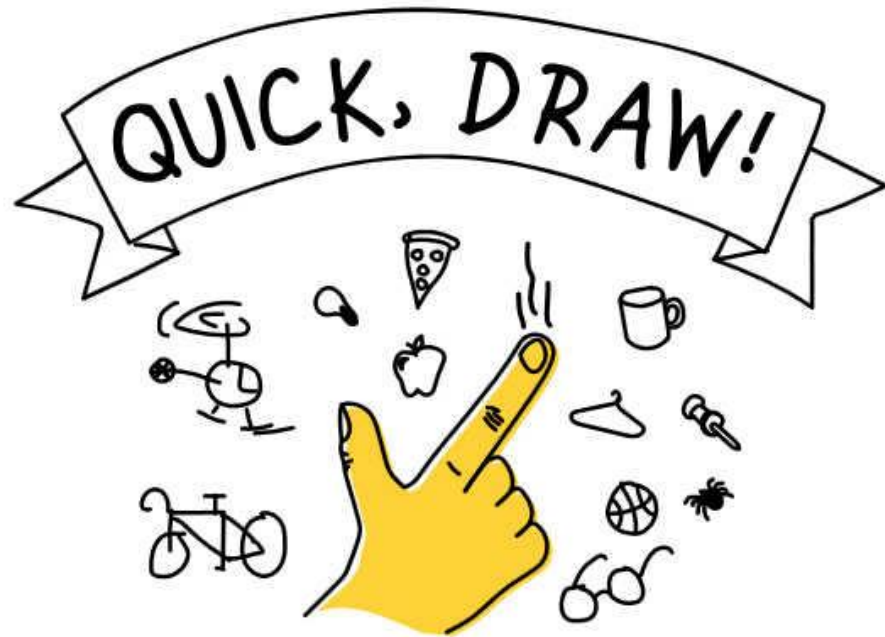


Extended reality (XR) is a term referring to all real-and-virtual combined environments and human-machine interactions generated by computer technology and wearables. It includes representative forms such as [augmented reality](#) (AR), [augmented virtuality](#) (AV) and [virtual reality](#)(VR).

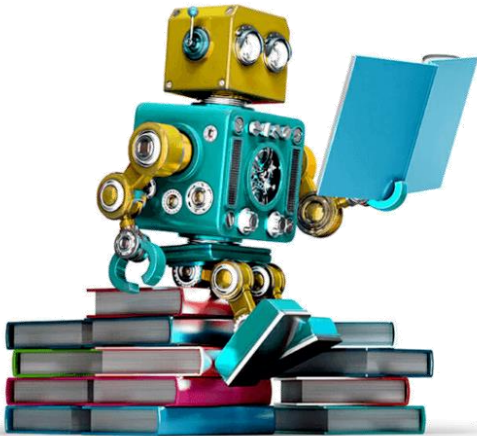
- 1  Smart Home
- 2  Wearables
- 3  Smart City
- 4  Smart grid
- 5  Industrial internet
- 6  Connected car
- 7  Connected Health
- 8  Smart retail
- 9  Smart supply chain
- 10  Smart farming







Can a neural network learn to recognize doodles?
See how well it does with your drawings and help teach
it, just by playing.



Let's Draw!

ARTIFICIAL INTELLIGENCE

Early artificial intelligence stirs excitement.



MACHINE LEARNING

Machine learning begins to flourish.

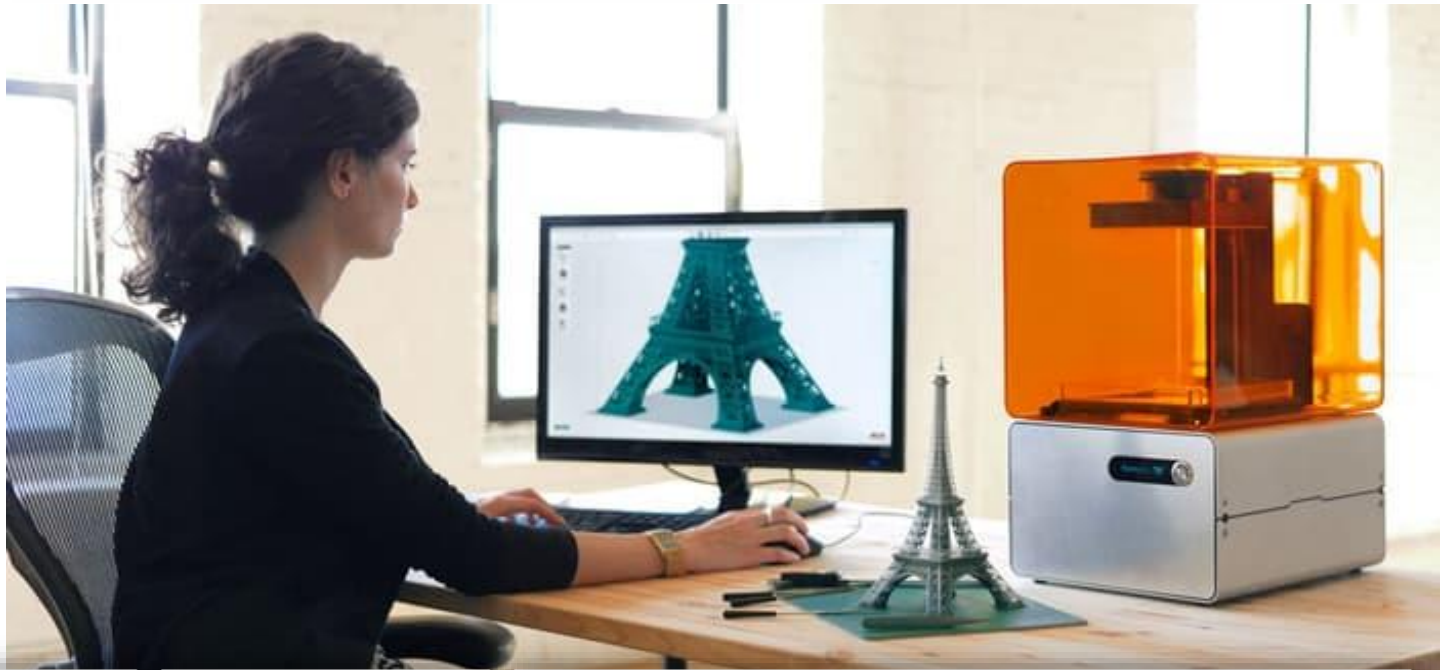


DEEP LEARNING

Deep learning breakthroughs drive AI boom.



1950's 1960's 1970's 1980's 1990's 2000's 2010's



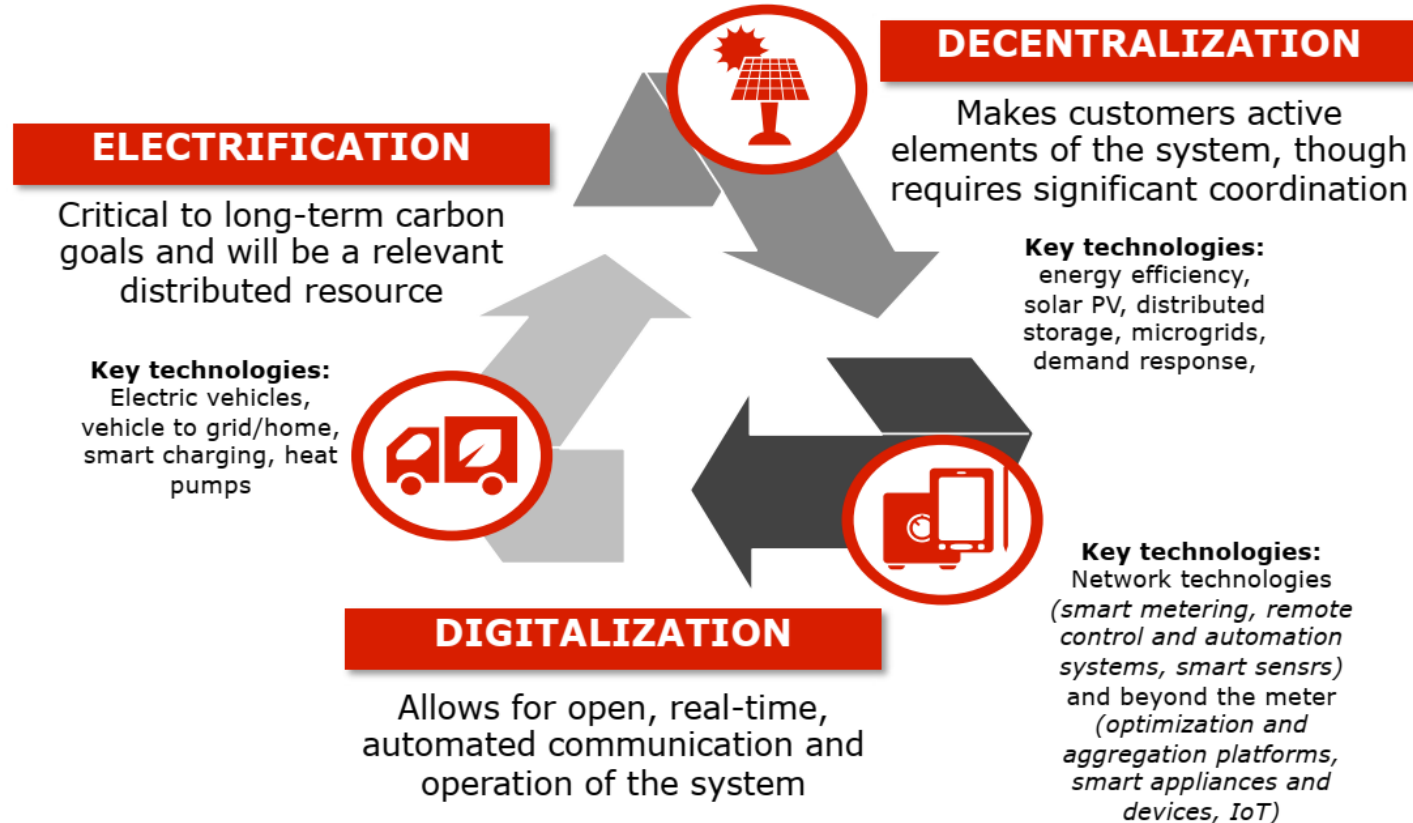
The Future of Electricity New Technologies Transforming the Grid Edge

In collaboration with Bain & Company

16 June 2017



Figure 1: Three trends of the grid edge transformation



The electricity system is in the midst of a transformation, as technology and innovation disrupt traditional models from generation to beyond the meter. Three trends in particular are converging to produce game-changing disruptions:

- **Electrification** of large sectors of the economy such as transport and heating
- **Decentralization**, spurred by the sharp decrease in costs of distributed energy resources (DERs) like distributed storage, distributed generation, demand flexibility and energy efficiency
- **Digitalization** of both the grid, with smart metering, smart sensors, automation and other digital network technologies, and beyond the meter, with the advent of the Internet of Things (IoT) and a surge of power-consuming connected devices

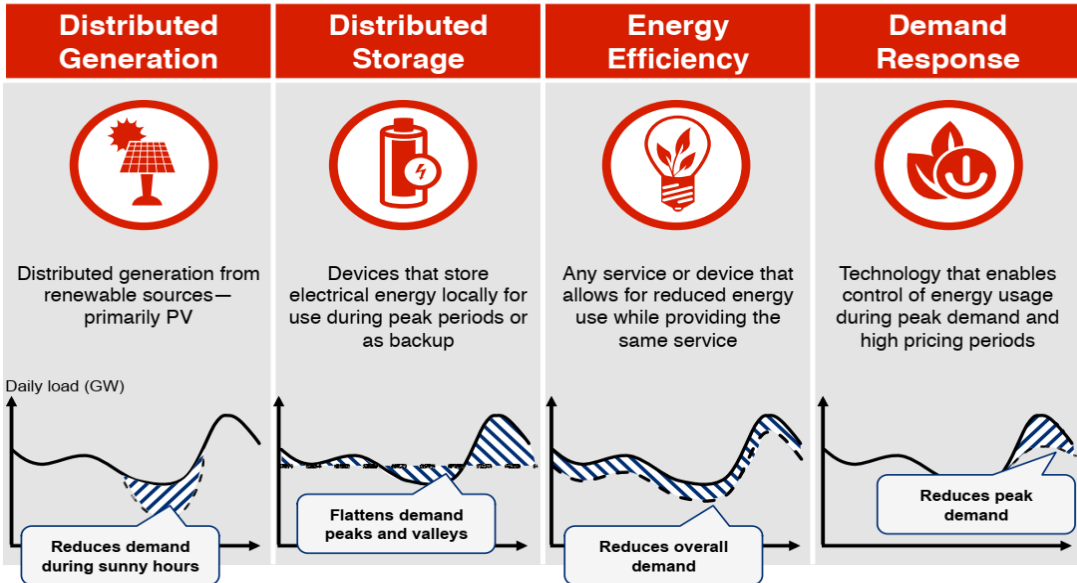
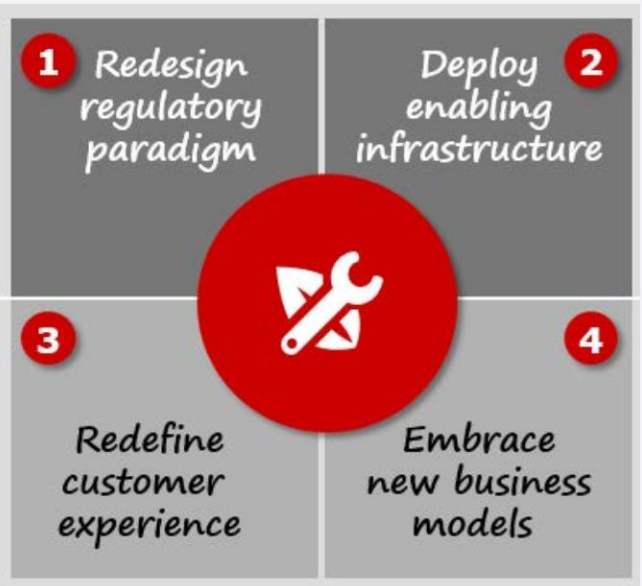
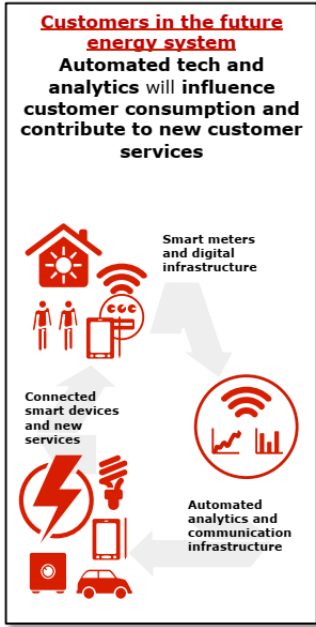
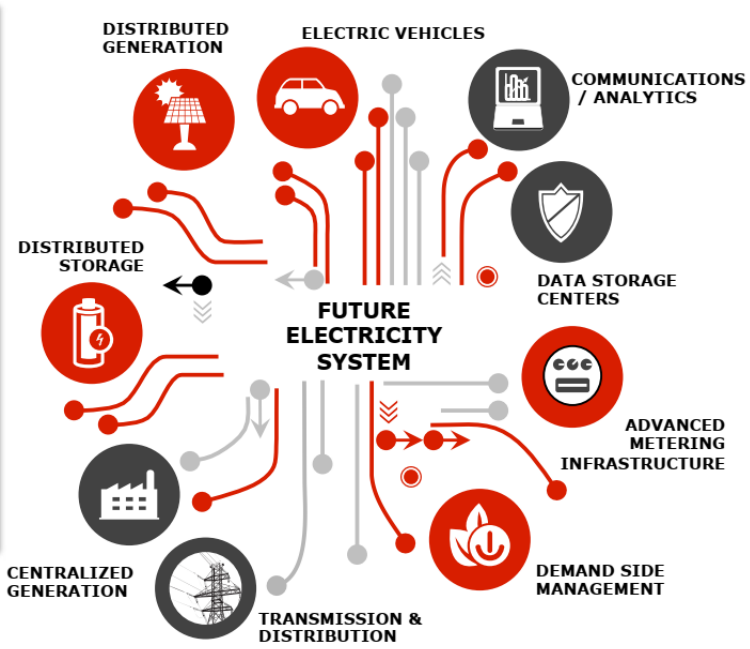
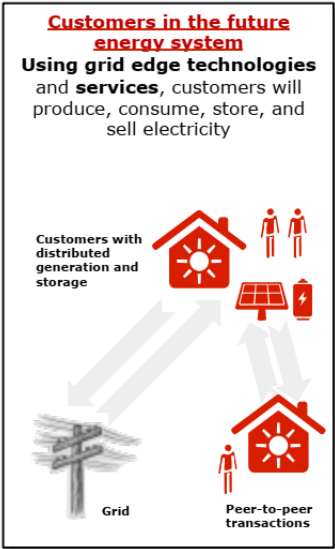
WORLD ECONOMIC FORUM
COMMITTED TO IMPROVING THE STATE OF THE WORLD

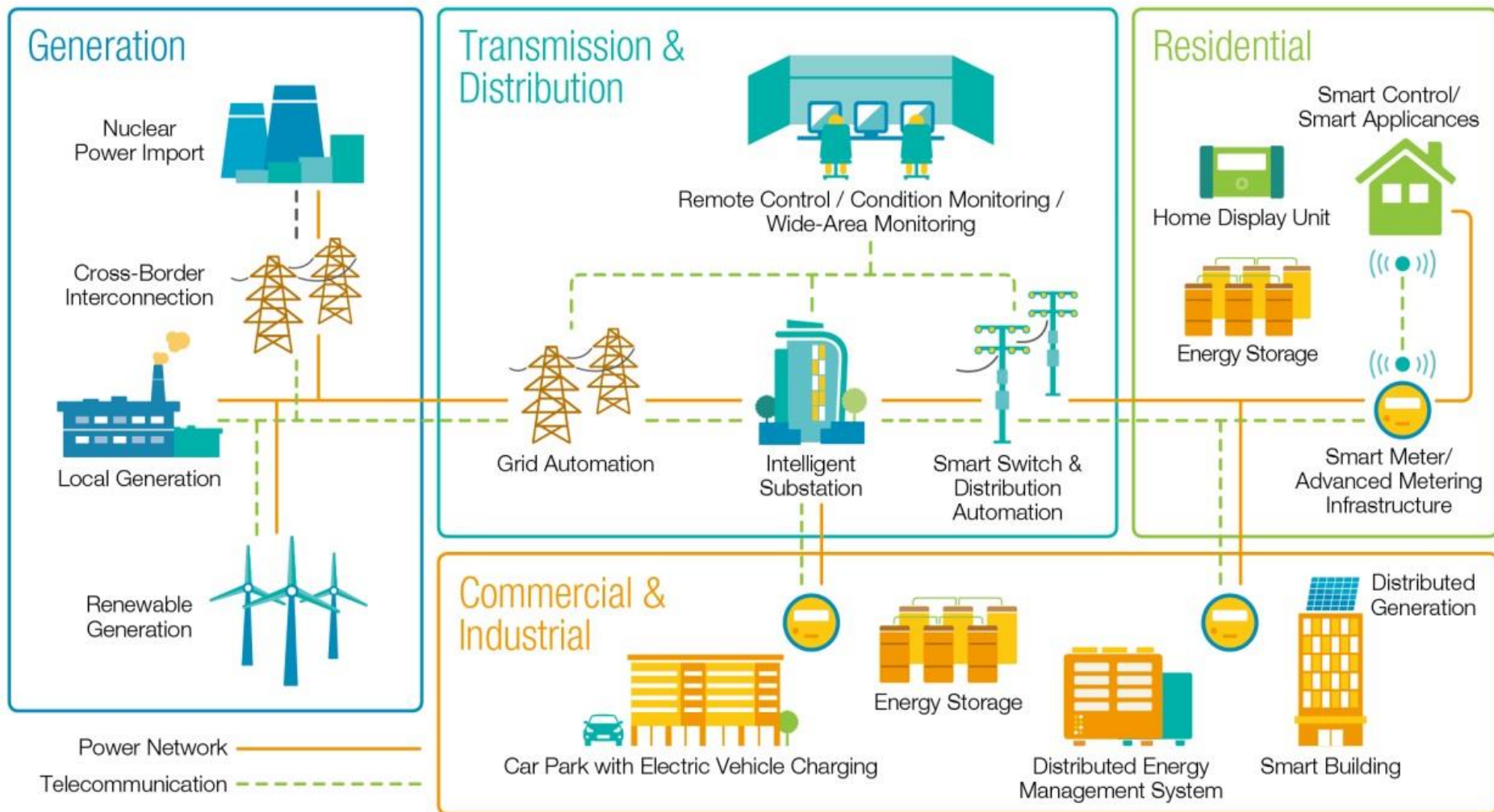
World Economic Forum

The Future of Electricity New Technologies Transforming the Grid Edge

In collaboration with Bain & Company

March 2017





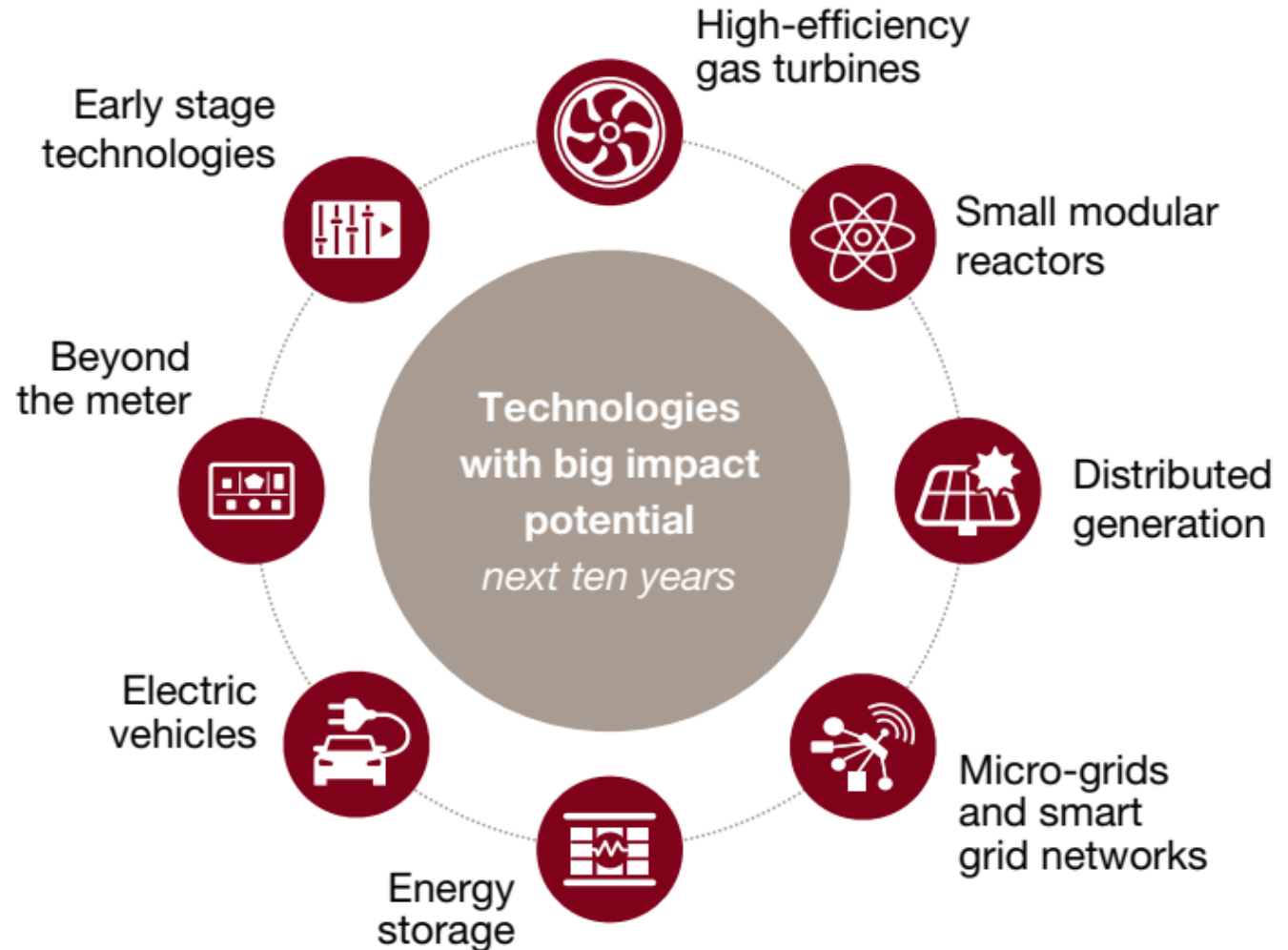
PwC Global Power & Utilities

Capturing value from disruption

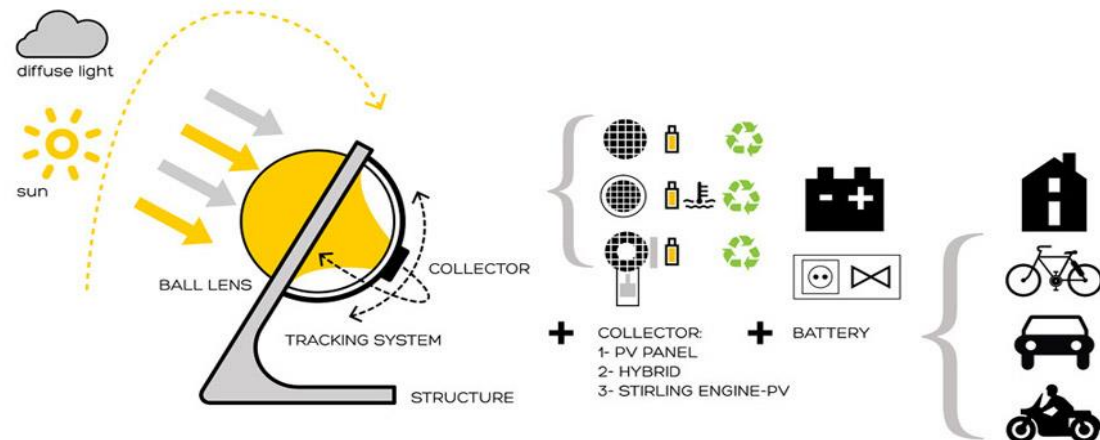
Technology and innovation in an era of energy transformation



www.pwc.com/utilities



German Architect Andre Broessel believes he has a solution that can “squeeze more juice out of the sun”, even during the night hours and in low-light regions. His company [Rawlemon](#) has created a spherical sun power generator prototype called the beta.ray. His technology will combine spherical geometry principles with a dual axis tracking system, allowing twice the yield of a [conventional solar panel](#) in a much smaller surface area.



The wind lens is a modification on the [wind turbine](#) created by Professor Ohya from the [Kyushu University](#) as an attempt to be more efficient in production of electricity and less invasive to both humans and nature. While still in progress, the wind lens has a few changes in design which have led to impacts on how wind energy can be used and harnessed while changing how it impacts the world around us.



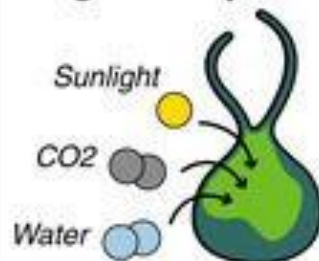


Biodiesel from algae

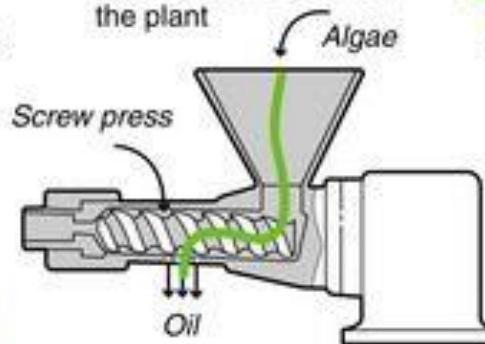
High oil prices and advances in biotech over the past decade have refueled the algae biofuel race.

The process

1 After initial growth, algae is deprived of nutrients to produce a greater oil yield



2 Extraction of oil
A press produces 70-75% of the oils from the plant



3 Solvents used to separate sugar from oil; solvents then evaporate



4 Oil is ready
Can be used as oil directly in diesel engines or refined further into fuel



Yield of various plant oils

(Gallons per hectare)

Soy	118
Safflower	206
Sunflower	251
Castor	373
Coconut	605
Palm	1,572
Algae	26,417



About algae

- Among the fastest growing plants; about 50% of their weight is oil
- Contains no sulfur; non toxic; highly biodegradable
- Algae fuel is also known as algal fuel or oilgae

26,417

Source: oilgae.com, MCT Photo Service
Graphic: Scott Bell

© 2008 MCT

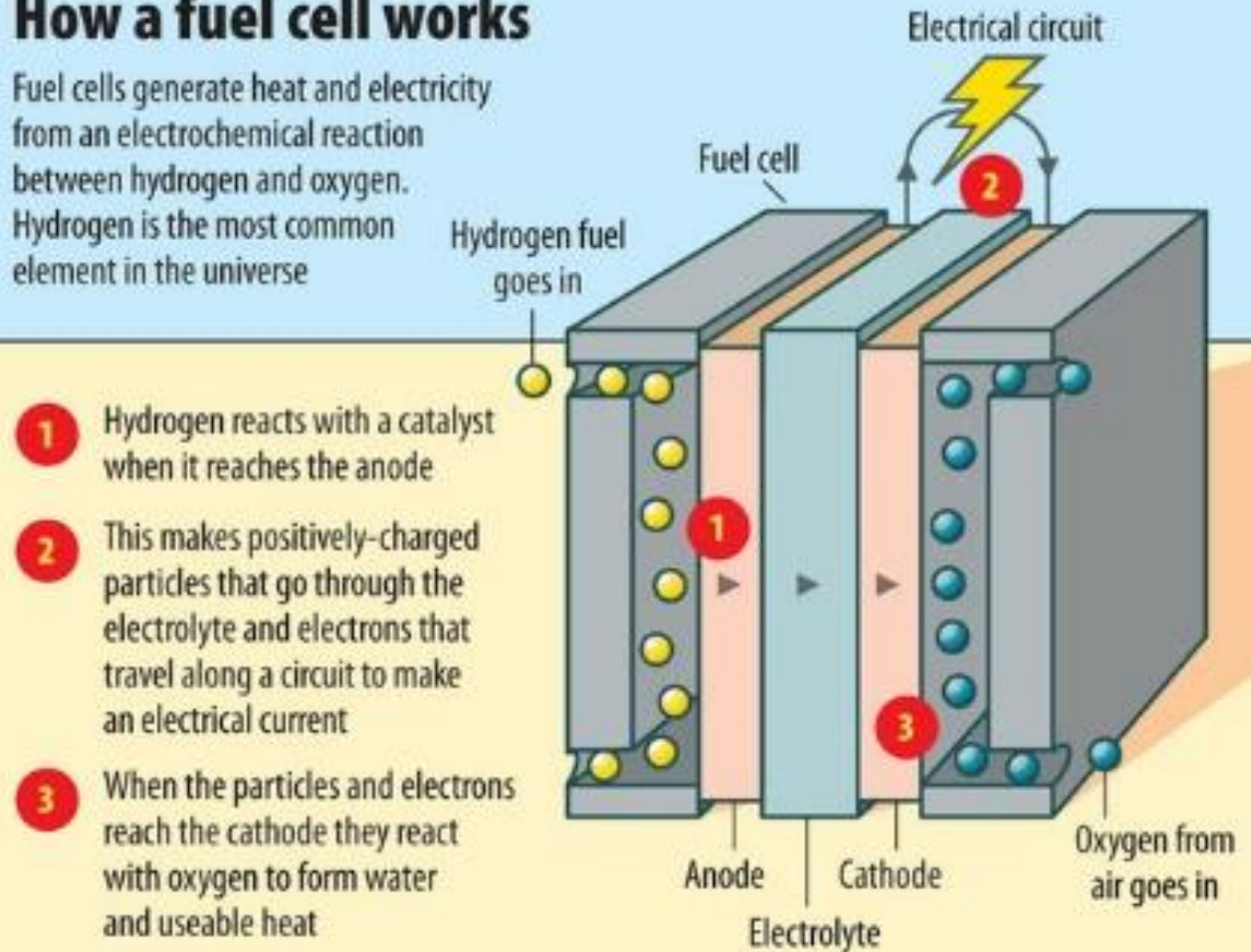
Influx_Studio Wants to Turn Chicago's Marina City Into an Algae-Producing CO₂-Scrubbing Powerhouse



A fuel cell is a device that converts chemical potential energy (energy stored in molecular bonds) into electrical energy. A PEM (Proton Exchange Membrane) cell uses hydrogen gas (H_2) and oxygen gas (O_2) as fuel. The products of the reaction in the cell are water, electricity, and heat.

How a fuel cell works

Fuel cells generate heat and electricity from an electrochemical reaction between hydrogen and oxygen. Hydrogen is the most common element in the universe



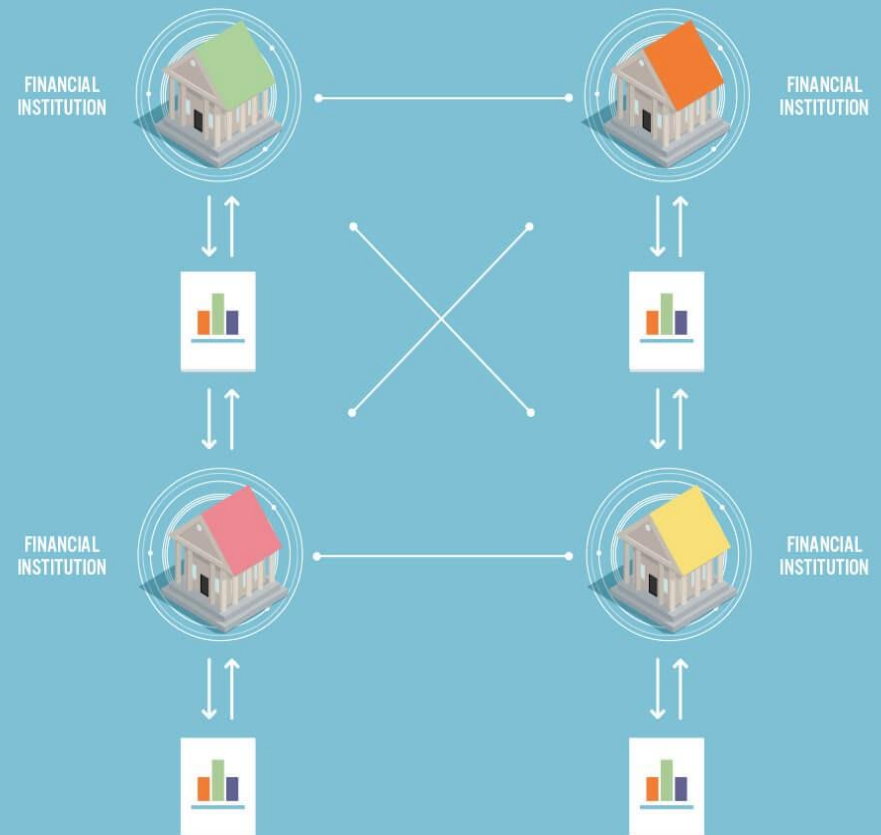
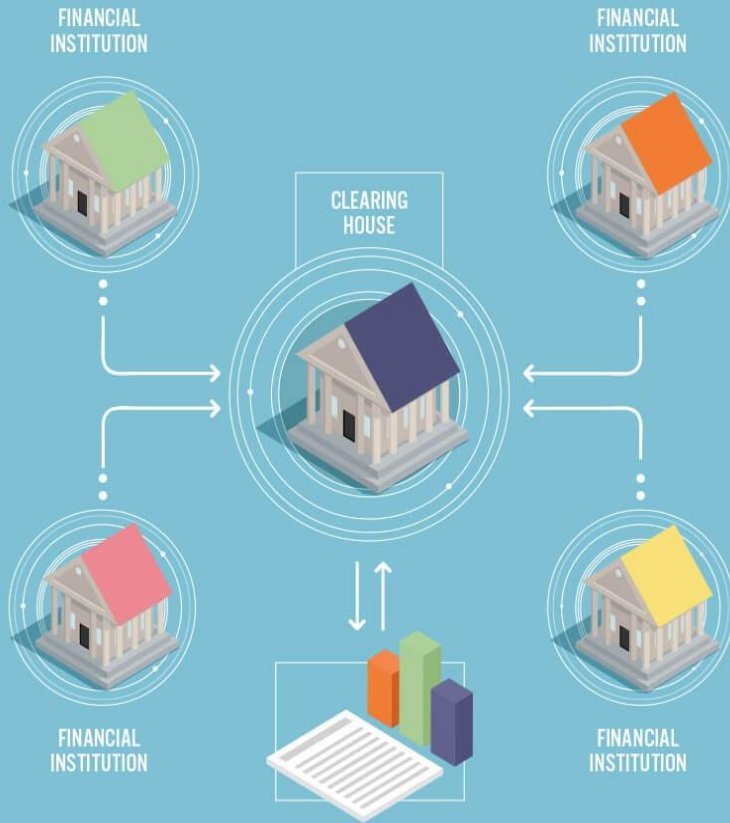
Graphic: JOHN McCANN Data source: FUEL CELLS 2000, PLATINUM POWER FUEL CELL



ROAD CHARGING

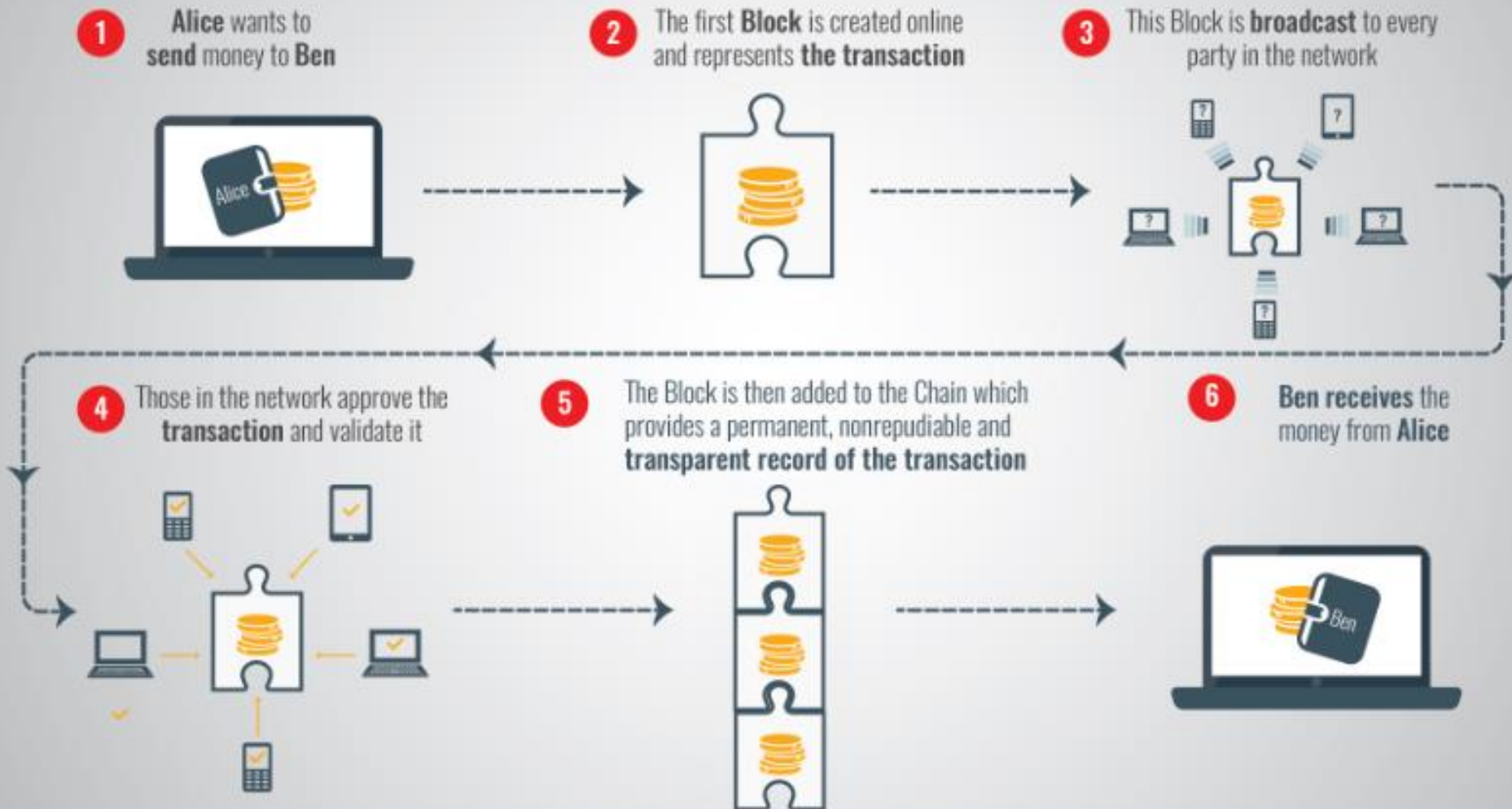
Equipment installed beneath the road surface could soon be wirelessly charging EV vehicles as they travel along UK motorways.

EMBEDDING DISTRIBUTED LEDGER TECHNOLOGY



HOW BLOCKCHAIN WORKS

“A Blockchain is a cloud based database shared by every participant in a given system, in the case of this exemplar, its a currency trade. The Blockchain contains the complete transaction of the cryptocurrency or other record keeping in other applications. Think of it as a cloud based peer to peer ledger.”





CNBC

BITCOIN

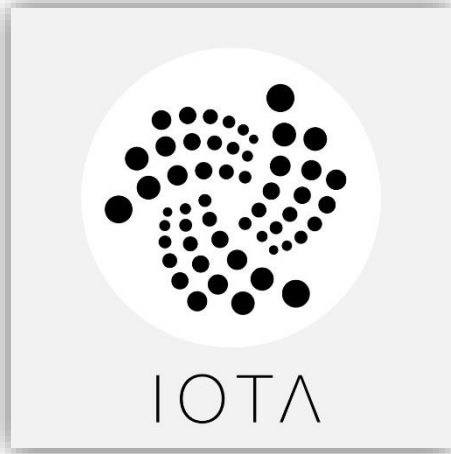
Bitcoin swoons 10% after news of South Korea crypto exchange hack, leading a broad cryptocurrency selloff

- Coinrail, a relatively small South Korean cryptocurrency exchange, tweeted over the weekend that it was hacked, according to Google Translate.
- Bitcoin fell more than 10 percent to a low of \$6,647.33, its lowest since April 9, according to CoinDesk's bitcoin price index.
- The decline followed a report on Friday from The Wall Street Journal that U.S. regulators are investigating potential price manipulation at four major cryptocurrency exchanges.

Evelyn Cheng | @chengevelyn

Published 8:09 PM ET Sun, 10 June 2018 | Updated 19 Hours Ago





IOTA is an open source cryptocurrency founded in 2015 by Anders Sørnstedt and Serguei Popov. It runs on a system called "The Tangle", a form of directed acyclic graph (DAG) applied to a distributed ledger protocol. IOTA allows for free transactions on a decentralized network without the need for miners, blocks and chains. IOTA therefore significantly diverges from bitcoin and other blockchain based cryptocurrencies.

THE FIVE STAGES OF DISRUPTION

1



THE KODAK MOMENT

Kodak was fatally slow in recognising the camera market's rapid switch to digital. The killing blow was the rapid wholesale destruction of its consumables business - film. Declining camera sales hastened the end but it was this collapse of film and processing that finished them off.

2



INTERNET INFRASTRUCTURE

From the late '90s, huge sums of money poured into building internet infrastructure but by the late noughties, the market was wondering where the revenues (let alone the profits) were. The answer was such a resounding "don't know" that the bubble burst and market valuations were massively reduced. Disruption had been disrupted.

3



DISRUPTIVE BUSINESS MODELS

In itself, Uber's technology is not particularly innovative. However, the company's 'zero marginal cost' benefit allows a 'delivery for everything' model with no noticeable incremental costs to itself, allowing other businesses such as restaurant booking services to add Uber to the package. It's horizontal integration with no marginal cost, and technology + zero marginal cost = scaleable disruption.

4



IOT AND ARTIFICIAL INTELLIGENCE

The Internet of Things will soon provide an end-to-end view of a product, from manufacture and distribution through to retail and use. At the very least, this'll save costs by matching production to consumption and reducing needless transport. Data analysis by artificial intelligence will also spot patterns invisible to humans, enhancing consumer engagement.

5



THE ADOPTION CURVE

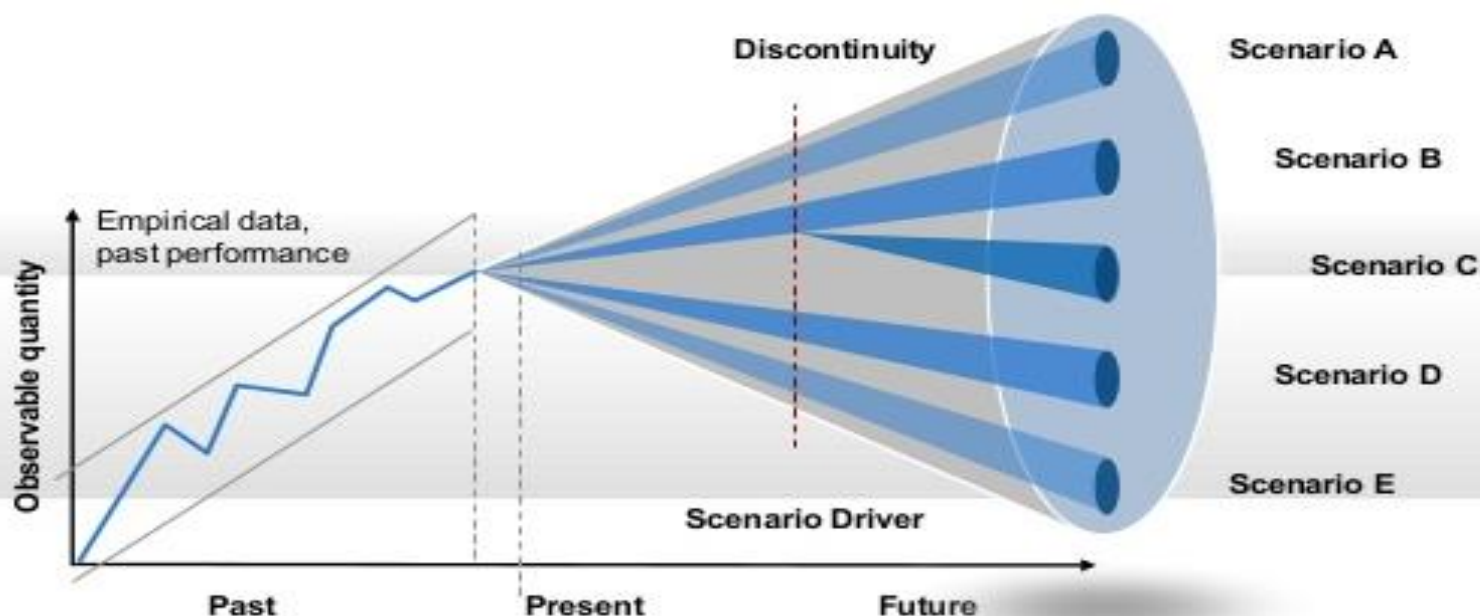
Adoption curves are becoming steeper. Ten years ago, virtual reality had virtually no users before Oculus Rift interested people in the technology but not its \$300 price tag. Spotting the opportunity, Google widely launched Google Cardboard, a \$5 box that turns a smartphone into a VR headset, paving the way for a more profitable Google product down the line.

These same five principles can be seen happening across numerous business sectors. Value and profit become entrenched in the data sets held by the industry leaders, moving revenue away from where it's traditionally been made. Such a profound shift can and does create social change as AI has and will continue to create unemployment in previously 'safe' sectors.

THE DISRUPTION OF DISRUPTION ISN'T OVER YET...

Scenario Analysis

Visions, utopias and future plans



เหตุการณ์ในอดีตช่วยให้เราสามารถคาดเดาหรือพยากรณ์แนวโน้มที่อาจจะเกิดขึ้นได้ในระยะสั้นๆ และทำให้เราทราบถึงว่ามีปัจจัยอะไรบ้างที่เป็นตัวขับเคลื่อนสำคัญของเหตุการณ์ที่จะเกิดขึ้นในอนาคต อย่างไรก็ตามในระยะปานกลางหรือระยะยาว เราอาจจะไม่สามารถพยากรณ์ได้ว่าอะไรจะเกิดขึ้นได้อย่างแน่นอนนัก แต่เราก็พอจะสามารถคาดเดาอย่างมีระบบได้ว่าน่าจะมีอะไรขึ้นได้บ้างในอนาคต

Future Lab

สำรวจอนาคต



Future Scanning:

ติดตาม คาดการณ์แนวโน้มและความผันผวนของโลกและไทยในทุกมิติ

- Trend Analysis
- Trend Monitoring
- Trend Projection
- Model and Simulation
- Consulting Experts
- Polling
- Delphi
- Brainstorming

Scenario Planning:

จัดทำจากทัศนอนาคตของไทยและในวาระที่สำคัญ

- Weak Signal
- Driving Force
- Forecasting and Backcasting
- Future Wild Cards
- Scenario Building

Future Consultation:

ขับเคลื่อนให้องค์กรต่างๆ พร้อมรับอนาคต

- Workshop
- Coaching
- Training
- Conferences
- Publications

ตัวอย่างหน่วยงานในต่างประเทศ

- Sweden: Council on the Future, Minister of the Futures
- Singapore: Centre for Strategic Futures
- Korea: Ministry of Science, ICT and Futures Planning
- UAE: Ministry of Cabinet Affairs and Future

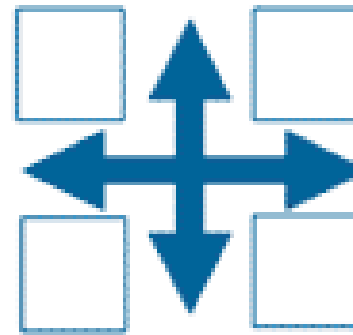
Identify Driving Forces



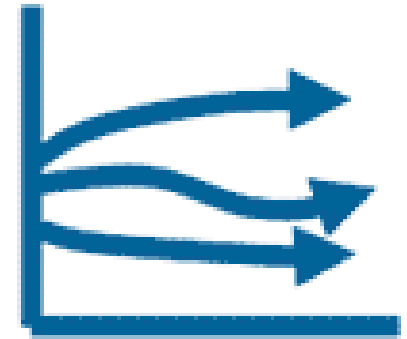
Identify Critical Uncertainties



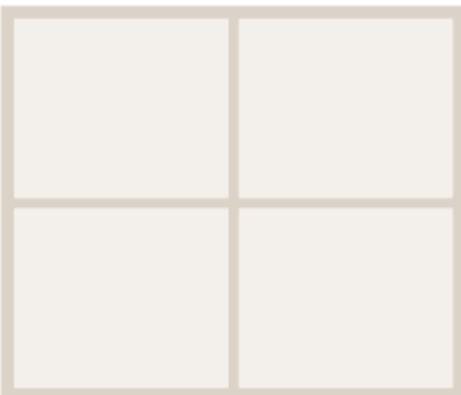
Develop Plausible Scenarios



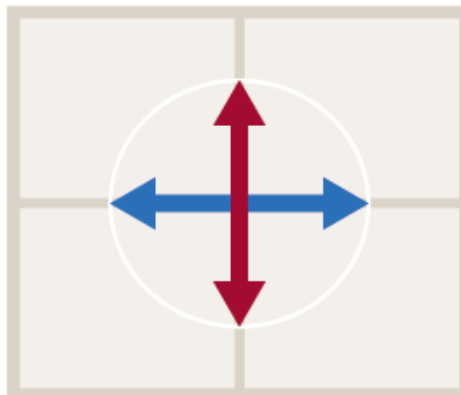
Discuss Implications & Paths



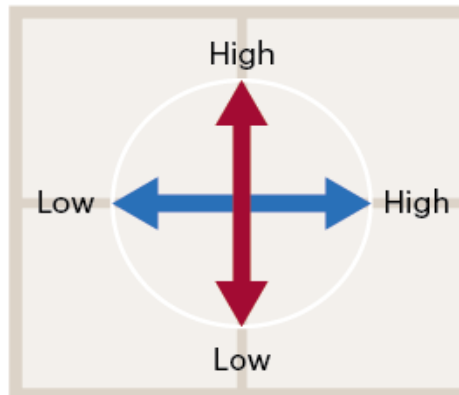
1. Identify potential drivers



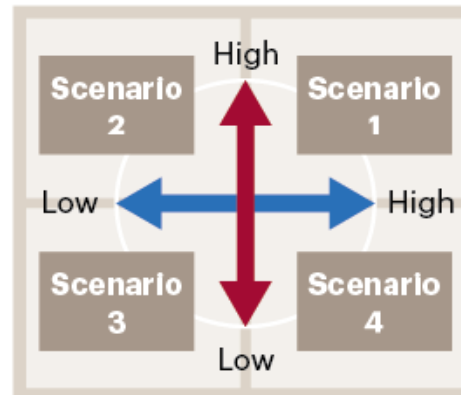
2. Select two key drivers



3. Define polar outcomes



4. Create scenarios based on interactions



The Global Risks Report 2018 13th Edition



Top 10 risks in terms of Likelihood

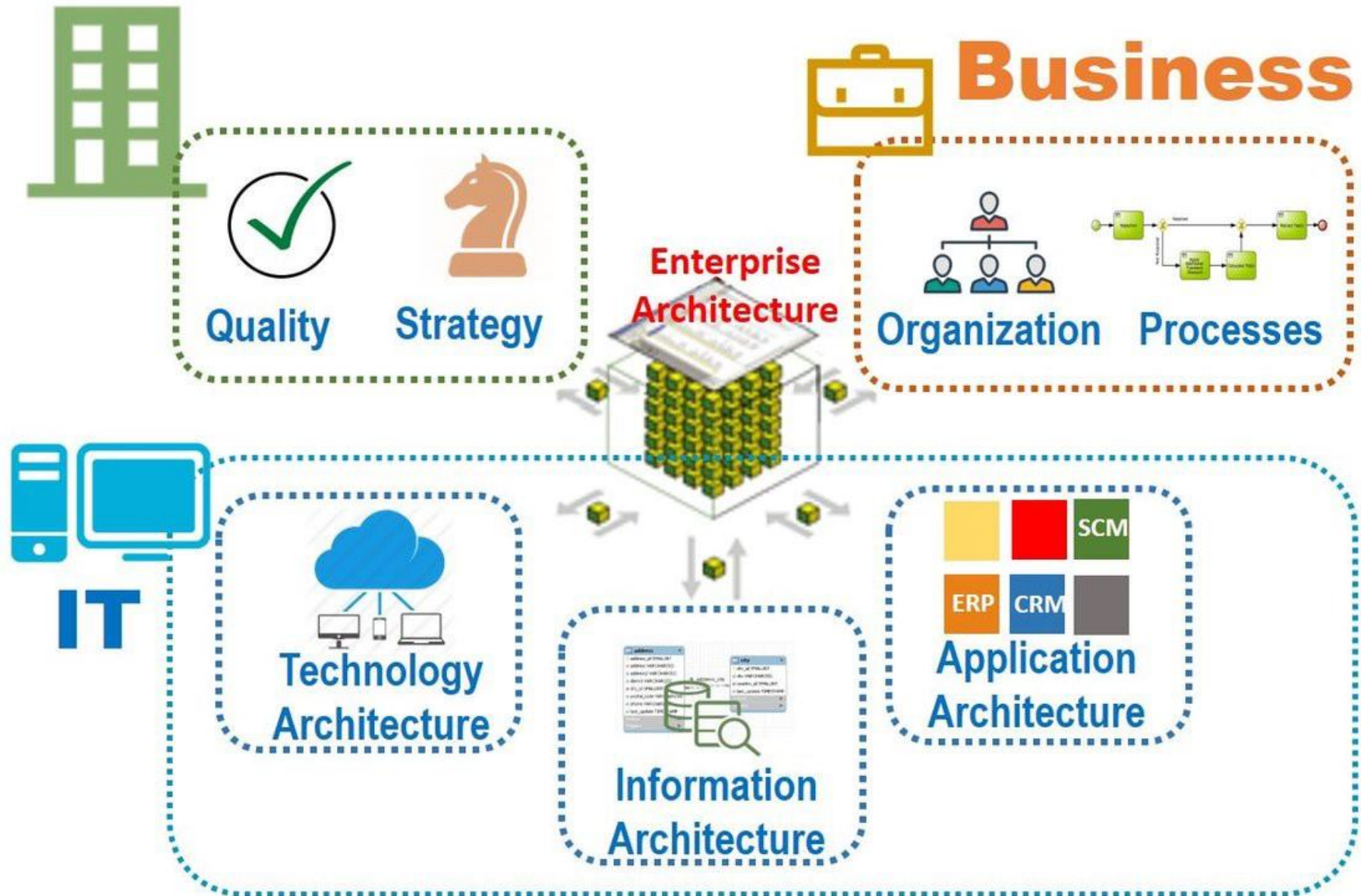
- 1 Extreme weather events
- 2 Natural disasters
- 3 Cyberattacks
- 4 Data fraud or theft
- 5 Failure of climate-change mitigation and adaptation
- 6 Large-scale involuntary migration
- 7 Man-made environmental disasters
- 8 Terrorist attacks
- 9 Illicit trade
- 10 Asset bubbles in a major economy

Top 10 risks in terms of Impact

- 1 Weapons of mass destruction
- 2 Extreme weather events
- 3 Natural disasters
- 4 Failure of climate-change mitigation and adaptation
- 5 Water crises
- 6 Cyberattacks
- 7 Food crises
- 8 Biodiversity loss and ecosystem collapse
- 9 Large-scale involuntary migration
- 10 Spread of infectious diseases

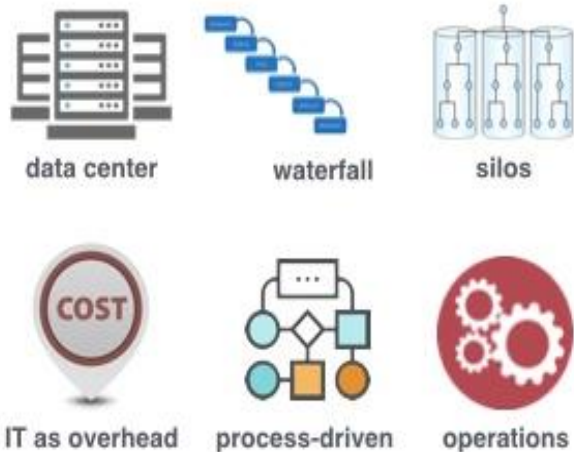
Top 5 Global Risks in Terms of Likelihood

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
1st	Asset price collapse	Asset price collapse	Asset price collapse	Storms and cyclones	Severe income disparity	Severe income disparity	Income disparity	Interstate conflict with regional consequences	Large-scale involuntary migration	Extreme weather events	Extreme weather events
2nd	Middle East instability	Slowing Chinese economy (<6%)	Slowing Chinese economy (<6%)	Flooding	Chronic fiscal imbalances	Chronic fiscal imbalances	Extreme weather events	Extreme weather events	Extreme weather events	Large-scale involuntary migration	Natural disasters
3rd	Failed and failing states	Chronic disease	Chronic disease	Corruption	Rising greenhouse gas emissions	Rising greenhouse gas emissions	Unemployment and underemployment	Failure of national governance	Failure of climate-change mitigation and adaptation	Major natural disasters	Cyberattacks
4th	Oil and gas price spike	Global governance gaps	Fiscal crises	Biodiversity loss	Cyber attacks	Water supply crises	Climate change	State collapse or crisis	Interstate conflict with regional consequences	Large-scale terrorist attacks	Data fraud or theft
5th	Chronic disease, developed world	Retrenchment from globalization (emerging)	Global governance gaps	Climate change	Water supply crises	Mismanagement of population ageing	Cyber attacks	High structural unemployment or underemployment	Major natural catastrophes	Massive incident of data fraud/theft	Failure of climate-change mitigation and adaptation



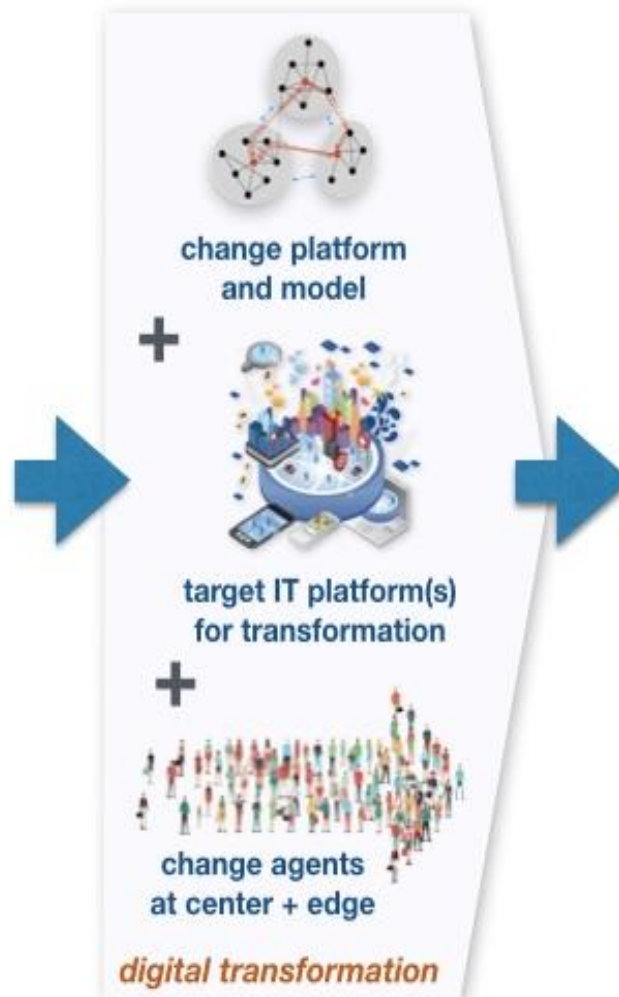
Digital Transformation on Foundational Platforms

Legacy Enterprise IT



Focus on

- Automation of Business
- Operations and Functional Silos
- Legacy Business Models
- Discrete, Separate Touchpoints
- Systems of Record
- Irregular, Periodic Change
- Emphasis on Service Delivery
- Centralized IT

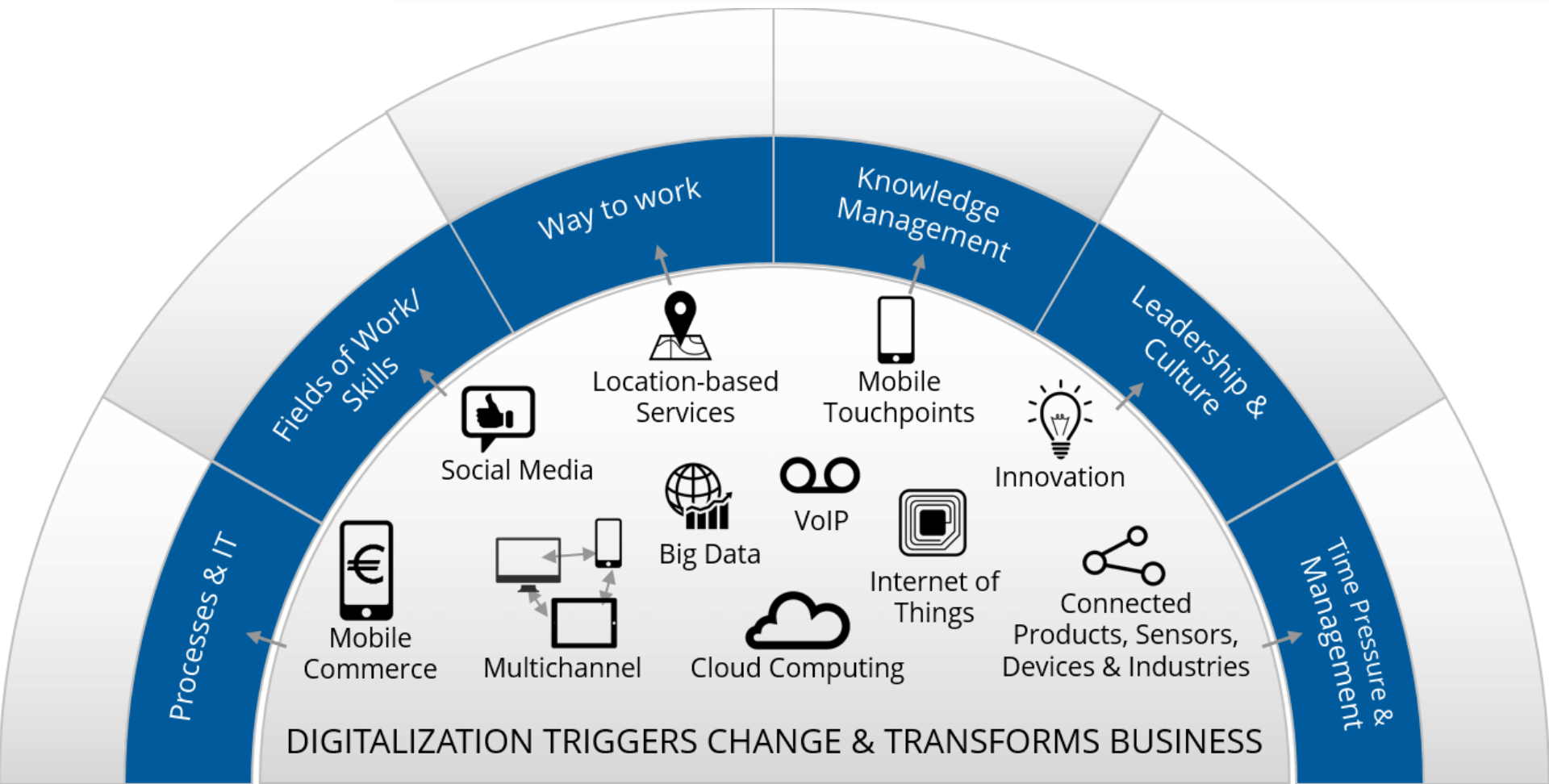


Digital Enterprise



Focus on

- Digitization Transformation of Business
- Customers, Products, and Data
- Digital Business Models
- Seamless Omnichannel
- Systems of Engagement
- Continuous Everything
- Emphasis on Digital Experience
- Decentralized IT (everyone is in IT)



Digital Transformation คือการที่องค์กรจะต้องปรับเปลี่ยนและปรับปรุงองค์กรในหลากหลายมิติทั้งในเรื่องของการบริหารจัดการ กระบวนการทำงาน วิธีการทำงาน ความรู้ ทักษะ และวิธีการคิดวิเคราะห์ ตลอดจนการสร้างวัฒนธรรมในการใช้งานระบบสารสนเทศให้เกิดประโยชน์สูงสุด

แนวคิดของการพัฒนาที่
ทำงานให้เป็น Digital
Workplace นั้นกำลัง
ได้รับความสนใจ โดยที่
รูปแบบการทำงานจะ
แตกต่างจากแต่เดิม มีการ
แบ่งปันข้อมูลกันมากขึ้น มี
โครงสร้างขององค์กร
น้อยลง (More flat) มี
ตอบสนองความต้องการที่
Real-time มากขึ้น และ
อัตโนมัติมากขึ้นกว่าเดิม
มาก ซึ่งต้องอาศัยการ
ประมวลผลข้อมูลที่มี
ประสิทธิภาพสูงมาก

The Future of Digital Work



*Community-Centric
Open Collaboration*



*Non-Hierarchical
Organizations*



*Borderless Dynamic
Workforce*

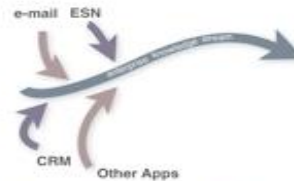


*Sharing
Economy*

New Models of Work



*Enterprise
App Stores*



*Unified Information Streams,
Apps + Data Dashboards*



*Quantified
Enterprise*



*Contextual
Applications*

The Evolution of Apps at Work



Wearables



*Internet of
Things*



*On-Demand
Micro Factories
(3D printing)*



*Workplace
Robots*

New Devices

DIGITAL TRANSFORMATION FRAMEWORK

STRATEGIC OBJECTIVES

Reimagining Business Process and Service Delivery



OPERATIONAL EXCELLENCE

Realigning People, Process, and Technology



OPERATIONAL ARCHITECTURE

Managing IT-OT Convergence and Next-Gen IIoT Technology



BUSINESS CASE DEVELOPMENT

Defining Immediate and Long Term ROI

COSTS	TOTAL	YEAR 1	YEAR 2	YEAR 3
MANPOWER				
SOFTWARE LICENSING				
THIRD PARTY SOFTWARE				
APPLICATION SOFTWARE				
DOCUMENTATION & TRAINING				
MAINTENANCE				
INSTALLATION				
INTEGRATION				
LEGACY DATA LOADING				
PROJECT MANAGEMENT				
SUPPORT				
TOTAL:				

SOLUTION SELECTION

Eliminating Bias and Finding Long Term Partners



Disruptive Technology



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